200,000,000

Status: New Submission

200,000,000



For the month ended:

Balance at close of the month

28 February 2023

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchange	es and Clearing Limited										
Name of Issuer:	PAX Global Technology Li	mited (Inco	orporated in Bermuda	with limite	ed liability	)					
Date Submitted:	01 March 2023										
I. Movements in Author	orised / Registered Share	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes		
Stock code	00327		Description								
		Number o	f authorised/registere	d shares		Par value	9	Autl	horised/registe	red share capital	
Balance at close of preceding month		2,000,000,00		0,000,000	HKD	0.1		HKD	200,000,000		)0
Increase / decrease (-)								HKD			

2,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD

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0.1 HKD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	00327		Description			
Balance at close of preceding month			1,079,815,000			
Increase / decrease (-)						
Balance at close of the month		1,079,815,000				

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### **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applica	able	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		1) 00327		·				
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during t	he month	Number of share optic outstanding at close the month		1	s of iss al	The total number of curities which may be sued upon exercise of I share options to be granted under the cheme at close of the month
1). 2019 Share Option Scheme	58,282,000			58,282,	000	58,28	32,000	4,550
General Meeting approval date (if applicable)	02 May 2019							

Total A (Ordinary	shares):	
otal funds raised during the month from exercise of options:		

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

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Submitted by: Cheung Shi Yeung

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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