500,000,000

500,000,000

Status: New Submission



For the month ended:

Balance at close of preceding month

Increase / decrease (-)

Balance at close of the month

28 February 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges a	and Clearing Limited								
Name of Issuer:	ANTA Sports Products Lin	nited							
Date Submitted:	01 March 2023								
I. Movements in Authoris	sed / Registered Share	Capital							
1. Type of shares	Ordinary shares		Class of shares	Not applicable		Listed on SEHK (No	te 1)	Yes	
Stock code	02020		Description	N/A					
Number of a			authorised/registered	d shares	Par valu	e	Auth	orised/register	ed share capital

5,000,000,000 HKD

5,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 500,000,000

Page 1 of 7 v 1.0.1

0.1 HKD

0.1 HKD

HKD

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02020		Description	N/A			
Balance at close of preceding month		2,713,623,500					
Increase / decrease (-)		0					
Balance at close of the month	h 2,713,		2,713,623,500				

Page 2 of 7 v 1.0.1

Ш	Details	of Move	ments in	Issued	Shares

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1.	Type of shares issuable	Ordinary sha	res	Class of s	hares	Not applicable	Shares issuable to be listed on SEHK (Note 1) Yes					
Stock code of shares issuable (if listed on SEHK) (Note 1)			02020									
D	escription of the Convertible	es Currency	Amount at clo preceding m		Mo	ovement during the month		Amount at close of the month	No. of new share issuer issued durin month pursuant th	g the ereto	issuer issued p	new shares of which may be oursuant thereto ose of the month
1).	Convertible Bonds (pursuant to the Subscription Agreement dated 13 January 2020)	EUR	1,000,000,000				0	1,000,000,000		0		84,853,778
Type of convertibles Bond/Notes												
Stock code of the Convertibles (if listed on SEHK) (Note 1)												
Su	bscription/Conversion price	HKD 101.9		101.9								
General Meeting approval date (if applicable) O9 April 2019												

(

Remarks:

Conversion price per share is subject to adjustment.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

Page 3 of 7 v 1.0.1

0

(E). Other Movements in Issued Share	Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	TSE KIN CHUNG
Title:	Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

Page 6 of 7 v 1.0.1

- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1