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ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED

友聯國際教育租賃控股有限公司

*(formerly known as International Alliance Financial Leasing Co., Ltd.
国际友联融资租赁有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

(1) CHANGE OF COMPANY NAME

AND

(2) ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

References are made to (i) the announcements of Alliance International Education Leasing Holdings Limited (formerly known as International Alliance Financial Leasing Co., Ltd.) (the “**Company**”) dated 22 December 2022 and 4 January 2023, in relation to the Proposed Change of Company Name, (ii) the announcement of the Company dated 17 January 2023 in relation to the Proposed Amendments and the adoption of the New M&A; (iii) the circular of the Company dated 27 January 2023 (the “**Circular**”) regarding the extraordinary general meeting of the Company held on 14 February 2023 (the “**EGM**”); and (iv) the announcement of the Company dated 14 February 2023 in relation to the poll results of the EGM (the “**Poll Results**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the approval of the Shareholders by passing a special resolution in relation to the Proposed Change of Company Name at the EGM and the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by way of the issue of the certificate of incorporation on change of name, the English name of the Company has been changed from “International Alliance Financial Leasing Co., Ltd.” to “Alliance International Education Leasing Holdings Limited” and “友聯國際教育租賃控股有限公司” has been adopted as the dual foreign name in Chinese of the Company in place of “国际友联融资租赁有限公司” (the “**Change of Company Name**”).

The Change of Company Name has taken effect from 14 February 2023, being the date on which the certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands.

The Company has submitted an application to the Companies Registry in Hong Kong to apply for a certificate of registration of alteration of name of registered non-Hong Kong company. As soon as practicable after receiving such certificate from the Companies Registry in Hong Kong, the Company will publish an announcement in relation to the new stock short name to be adopted.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders or the Company's daily business operation and its financial position.

All existing share certificates in issue bearing the former name of the Company, after the Change of Company Name, continue to be evidence of title to such Shares and the existing share certificates continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing share certificates for new share certificates bearing the new name of the Company.

New share certificates will be issued in the new name of the Company, following the change of the new stock short name, which the Company will announce when appropriate.

COMPANY LOGO

With effect from the date hereof, the existing logo of the Company has ceased to be in use and the Company will announce the adoption of new logo after the registration of the trademark or as and when appropriate.

ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

Furthermore, as set out in the Circular and the Poll Results, the proposed adoption of the New M&A (i.e. the second amended and restated memorandum and articles of association of the Company incorporating all of the Proposed Amendments) has taken effect upon the Proposed Change of Company Name becoming effective (i.e. the Change of Company Name) on 14 February 2023. For the full text of the New M&A, please refer to the HKEXnews website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the website of the Company (<http://www.iaf-leasing.com/>).

By order of the Board
Alliance International Education Leasing Holdings Limited
Song Jianbo
Chairman

Hong Kong, 1 March 2023

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.