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## **Yestar Healthcare Holdings Company Limited**

**巨星醫療控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2393)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Yestar Healthcare Holdings Company Limited (the “**Company**”) dated 30 December 2022 in relation to the Disposal and the announcement of the Company dated 10 February 2023 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context herein requires otherwise.

As stated in the Announcements, the Circular containing, among other things, (i) further information of the Equity Transfer Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders, a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iii) financial information of the Target Companies and the Remaining Group; (iv) the unaudited pro forma financial information of the Remaining Group; and (v) the notice of the EGM and other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 3 March 2023.

As additional time is required to (i) finalize certain information to be included in the Circular as required under the Listing Rules, including but not limited to the financial information of the Target Companies and the Remaining Group for the financial year ended 31 December 2022, the statement of indebtedness and the working capital sufficiency statement; and (ii) prepare the letter of recommendation from the Independent Board Committee and the letter of advice from the Independent Financial Adviser, the despatch date of the Circular will be postponed to a date on or before 30 April 2023.

By order of the Board  
**Yestar Healthcare Holdings Company Limited**  
**Liao Changxiang**  
*CEO and executive Director*

2 March 2023

*As at the date of this announcement, the executive Directors are Ms. Liao Changxiang, Ms. Wang Hong and Mr. Liang Junxiong; the non-executive Director is Mr. Hartono James; and the independent non-executive Directors are Dr. Hu Yiming, Mr. Zeng Jinsong and Mr. Sutikno Liky.*