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GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by Goldstream Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2022 (the “**Year**”) and information currently available to the Board, it is expected that the Group will record a loss attributable to equity holders of the Company in the amount of no more than HK\$38.0 million for the Year as compared to a loss attributable to equity holders of the Company of approximately HK\$67.7 million for the year ended 31 December 2021, which was mainly attributable to the expected gain on disposal of the entire issued share capital of Honor Crest Holdings Limited (the “**Gain on Disposal**”).

Notwithstanding the above, it is expected that the Group will record an increase in operating loss from continuing operations (without taking into account the Gain on Disposal) to no less than HK\$78.0 million for the Year, as compared to approximately HK\$52.2 million for the year ended 31 December 2021. Such increase in operating loss from continuing operations was mainly attributable to (i) the expected decrease in operating profit for the investment management segment and (ii) the expected increase in fair value loss arising from direct investments during the Year.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Year and information currently available, and such information has not been audited by the auditor of the Company or reviewed by the audit committee of the Company. The Company is still in the course of finalizing the annual results of the Group for the Year, which may be subject to adjustments, if any, upon further review. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the Year which is expected to be announced by the end of March 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 2 March 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Geng Tao (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, and Mr. Shu Wa Tung Laurence.