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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)**



**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited (the “Company”)**  
*(a joint stock company incorporated in the People’s Republic of China with limited liability)*  
**(Stock Code: 6818)**

**Issue of U.S.\$400,000,000 4.994 per cent. Notes due 2026 (the “Notes”)**  
**(Stock Code: 5726)**

**under its**

**U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**China Everbright Bank Hong  
Kong Branch**

**Citigroup**

**Agricultural Bank of China  
Limited Hong Kong Branch**

**Bank of Communications**

**China Construction Bank (Asia)**

**ICBC (Asia)**

*Joint Bookrunners and Joint Lead Managers*

<b>Agricultural Bank of China</b>	<b>ABC International</b>	<b>Bank of China</b>
<b>BOCOM International</b>	<b>China Construction Bank</b>	<b>China CITIC Bank International</b>
<b>Everbright Securities International</b>	<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd.</b>
<b>China Securities International</b>	<b>Chiyu Banking Corporation Limited</b>	<b>CMB Wing Lung Bank Limited</b>
<b>CNCB Capital</b>	<b>Crédit Agricole CIB</b>	<b>Guotai Junan International</b>
<b>Haitong International</b>	<b>Huatai International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>
<b>ICBC</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Nanyang Commercial Bank</b>
<b>Natixis</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>SPDB International</b>
	<b>The Bank of East Asia, Limited</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 7 September 2022 relating to the Programme and the pricing supplement relating to the Notes dated 23 February 2023. The listing of the Notes is expected to become effective on or about 3 March 2023.

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC

2 March 2023

*As at the date of this announcement, the Executive Director of the Company is Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Ligu, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*