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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

PROFIT WARNING

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 (the “**Year 2022**”), the Group is expected to record a net loss after tax of between HK\$280 million and HK\$300 million for the Year 2022 as compared with a net profit after tax of approximately HK\$40.09 million for the corresponding period in 2021. The Board considers that the aforesaid turnaround from profit to loss is mainly due to (i) tightening global monetary policies, geopolitics and the COVID-19 pandemic, leading to the net loss resulted from fair value changes of equity and debt investments held by the Group; and (ii) recession of Hong Kong capital market, leading to increase in expected credit loss on accounts receivables arising from margin loan. The expected credit loss is not a realized loss. The Group’s business development is normal and the overall financial position and business condition of the Group remain sound.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Year 2022, which have not been audited or reviewed by the Company’s auditors and/or the audit committee of the Company, and are subject to adjustments and amendments. The annual results of the Group for the Year 2022 is expected to be published in March 2023. Shareholders and potential investors are advised to read carefully 2022 annual results announcement of the Company when published.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board

China Industrial Securities International Financial Group Limited

Hu Pingsheng

Chairman

Hong Kong, 3 March 2023

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), three executive Directors, namely Mr. Cai Junzheng, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.