Status: New Submission

500,000



For the month ended:

28 February 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited									
Name of Issuer:	China Chunlai Education Group Co., Ltd.									
Date Submitted:	06 March 2023									
I. Movements in Au	thorised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares	Ordinary shares		Not applicat	Not applicable		Listed on SEHK (Note 1)		Yes	
Stock code	01969	.969								
		Number o	f authorised/registere	d shares		Par valu	9	Au	:horised/registe	red share capital
Balance at close of preceding month		50,000,000,00		0,000,000 HK	(D		HKD	500,000		
Increase / decrease (-)		0					HKD			
Balance at close of the month		50,000,000,000			(D		HKD		500,000	

Total authorised/registered share capital at the end of the month: HKD

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01969		Description				
Balance at close of preceding month			1,200,000,000				
Increase / decrease (-)		0					
Balance at close of the month			1,200,000,000				

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares		of shares	Not applica	able	Shares issuable to be listed or		n SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)					·				•	·
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	Number of share opi month outstanding at close the month			No. of new shares of issuer issued during the month pursuant thereto (A)	rer issued during the issuer which may be issued pursuant thereto		
1). Share Option Scheme Exercise Price : HK\$0.00001	35,950,000				35,950	0,000	0	35,9	950,000	35,950,000
General Meeting approval date (if applicable)	09 August 2018									

Total A (Ordinary	Total A (Ordinary shares):				
Total funds raised during the month from exercise of options:	HKD	0			

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- (E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Submitted by: Zhang Jie

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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