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GROUP

S.A.S. Dragon Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1184)

PROFIT WARNING

This announcement is made by S.A.S. Dragon Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform its shareholders and potential investors that, based on the preliminary assessment with reference to the unaudited consolidated management accounts of the Company, it is expected that the consolidated profit attributable to owners of the Company for the year ended 31 December 2022 amounts to approximately HK\$400 million, representing a decrease of approximately 43.9% as compared to the consolidated profit attributable to owners of the Company for the year ended 31 December 2021 of approximately HK\$713 million. The decrease was mainly attributable to the decrease in the Group’s revenue during the year ended 31 December 2022 as compared to the same recorded during the year ended 31 December 2021.

The Company is in the process of finalizing the final results of the Group for the year ended 31 December 2022. The information contained in this announcement represents only a preliminary assessment by the Company of the unaudited consolidated management account of the Group for the year ended 31 December 2022 and the information currently available to the Company, which have not been audited or reviewed by the Company’s auditor and/or audit committee of the Company and may therefore be subject to changes. Shareholders of the Company and potential investors should read the Group’s final results announcement for the year ended 31 December 2022 carefully, which is expected to be published by the end of March 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
S.A.S. Dragon Holdings Limited
Dr. Yim Yuk Lun, Stanley BBS JP
Chairman and Managing Director

Hong Kong, 6 March 2023

As at the date of this announcement, the Board comprises five executive directors, namely Dr. Yim Yuk Lun, Stanley BBS JP, Mr. Wong Sui Chuen, Mr. Yim Tsz Kit, Jacky, Mr. Wong Wai Tai, and Mr. Tsui Chi Wing, Eric, one non-executive director Ms. Yim Kei Man, Carmen and four independent non-executive directors, namely Mr. Wong Tak Yuen, Adrian, Mr. Liu Chun Ning, Wilfred, Mr. Cheung Chi Kwan and Mr. Wong Wai Kin.