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# TEMPUS

## 騰邦控股

### TEMPUS HOLDINGS LIMITED

### 騰邦控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 06880)**

## PROFIT WARNING

This announcement is made by Tempus Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the “**Group**”) (the “**Management Accounts**”) for the year ended 31 December 2022 (the “**FY2022**”) by the Board and the information currently available, the Group expects to record a loss before tax of not less than approximately HK\$56 million for FY2022, as compared to the loss before tax of approximately HK\$73 million for the year ended 31 December 2021 (the “**FY2021**”).

Based on the figures shown in the Management Accounts, which have not been reviewed or audited by the Group’s auditor, the expected decrease in loss before tax for FY2022 as compared to the FY2021 was primarily attributable to:

- (i) the expected decrease in revenue of approximately 20% for the year ended 31 December 2022 as compared to that for the year ended 31 December 2021 due to the impact of the COVID-19 pandemic during the year 2022;
- (ii) the expected decrease in interest on convertible bonds of approximately HK\$11 million for the year ended 31 December 2022 as compared to that for the year ended 31 December 2021. The decrease in interest on convertible bonds was mainly due to the bonds restructuring deed dated 27 August 2021 entered into between the subscriber of the convertible bonds and the Company;

- (iii) the absence of the loss on fair value change of financial assets at fair value through profit or loss, loss on disposal of subsidiaries and impairment loss on property, plant and equipment during the year 2022, as compare to the loss on fair value change of financial assets at fair value through profit or loss of approximately HK\$6 million, loss on disposal of subsidiaries of approximately HK\$4 million and impairment loss on property, plant and equipment of approximately HK\$20 million during the year 2021; and
- (iv) the expected decrease in other losses of approximately HK\$30 million for FY2022 as compared to the FY2021, which was mainly attributable to the absence of the loss on fair value change of financial assets at fair value through profit or loss, loss on disposal of subsidiaries, and impairment loss on property, plant and equipment in FY2022.

The Board would like to remind the Shareholders and potential investors that the Company is still in the process of finalizing the audited consolidated annual results of the Group for FY2022. Accordingly, the information contained in this announcement is only based on the preliminary review made by the Board with reference to the Management Accounts and the information currently available, which have not been reviewed or audited by the Group's auditor or audit committee of the Company and are subject to finalization and necessary adjustments. The actual results of the Group for the year ended 31 December 2022 may be different from those disclosed in this announcement. Shareholders and potential investors are advised to read the annual results announcement of the Company carefully for the year ended 31 December 2022 which is expected to be published by late March 2023 in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Tempus Holdings Limited**  
**Zhong Baisheng**  
*Chairman*

Hong Kong, 6 March 2023

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhong Yiming, Mr. Yip Chee Lai, Charlie, Mr. Wang Xingyi and Mr. Sun Yifei; one non-executive Director, namely Mr. Zhong Baisheng; and three independent non-executive Directors, namely Mr. Li Qi, Mr. Wong Kai Hing and Mr. Cheng Tsz Lok.*