

Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(stock code: 823)

NOTIFICATION LETTER

7 March 2023

Dear Unitholders,

Link Real Estate Investment Trust ("Link")

 Circular dated 7 March 2023 in relation to the Rights Issue on the basis of One (1) Rights Unit for every Five (5) Units held on the Record Date

The English and Chinese versions of the captioned document are available on the websites of Link at Iinkreit.com and Hong Kong Exchanges and Clearing Limited ("HKEx") at hkexnews.hk. You may access the captioned document by selecting "Investor Relations" on the homepage of the website of Link, or at the website of HKEx.

You may at any time choose to receive corporate communications^(Note) of Link, either in printed form or by electronic means through Link's website (as the case may be), notwithstanding any wish to the contrary you have previously conveyed to Link. If you wish to receive the printed versions of the captioned document free of charge, please duly complete and sign the enclosed Change Request Form and return it to Link's unit registrar (the "**Unit Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Change Request Form may also be downloaded from the website of Link or the website of HKEx.

Please note that you are entitled to change your choice of language and means of receipt of all future corporate communications of Link at any time by giving reasonable notice to the Unit Registrar in writing at the address shown above, or by email to linkreit@computershare.com.hk, or by using the enclosed Change Request Form. Even if you have chosen (or are deemed to have consented) to receive all future corporate communications by electronic means through Link's website but for any reason you have difficulty in receiving or gaining access to any corporate communications on Link's website, the relevant corporate communications in printed form will be sent to you promptly upon your request free of charge.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Note:

Corporate communications refer to annual reports, interim reports, notices of meeting, circulars, proxy forms, and other documents or publications of Link.

