

Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(stock code: 823)

NOTIFICATION LETTER

7 March 2023

Dear Non-registered Unitholders(Note 1),

Link Real Estate Investment Trust ("Link")

 Circular dated 7 March 2023 in relation to the Rights Issue on the basis of One (1) Rights Unit for every Five (5) Units held on the Record Date

The English and Chinese versions of the captioned document are available on the websites of Link at <u>linkreit.com</u> and Hong Kong Exchanges and Clearing Limited ("**HKEx**") at <u>hkexnews.hk</u>. You may access the captioned document by selecting "Investor Relations" on the homepage of the website of Link, or at the website of HKEx.

If you wish to receive the printed version of the captioned document and all future corporate communications (Note 2) of Link free of charge, please duly complete and sign the enclosed Request Form and return it to Link's unit registrar (the "**Unit Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Request Form may also be downloaded from the website of Link or the website of HKEx.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Notes:

- 1. This letter is addressed to the non-registered unitholders of Link. Non-registered unitholders refer to those persons or companies whose units in Link are being held in the Central Clearing and Settlement System (CCASS) and who have notified Link from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications^(Note 2). If you have sold or transferred your units in Link, please disregard this letter and the enclosed Request Form.
- Corporate communications refer to annual reports, interim reports, notices of meeting, circulars, proxy forms, and other documents or publications of Link.

