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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

INSIDE INFORMATION
UPDATE ON THE PROPOSED CHANGES IN THE SHAREHOLDING OF
THE SECOND LARGEST SHAREHOLDER OF THE COMPANY

This announcement is made by the Company pursuant to Rules 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

We refer to the announcements (the “**Announcements**”) of CMOC Group Limited* (the “**Company**”) dated 30 September 2022 and 1 November 2022, in relation to the proposed subscription (the “**Proposed Transaction**”) of the increased share capital in Sichuan CATL by Luoyang Guohong through contributing 100% equity interests in LMG to Sichuan CATL. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

The Board is pleased to announce that as notified by LMG, the industrial and commercial registration procedure for the change in the shareholding of LMG has been completed and the Proposed Transaction has been completed. Upon the completion of the Proposed Transaction, LMG has become a wholly-owned subsidiary of Sichuan CATL and Sichuan CATL holds 24.68% of the equity interests in the Company indirectly through LMG.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 6 March 2023

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* For identification purpose only