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CSSC (Hong Kong) Shipping Company Limited

中國船舶(香港)航運租賃有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 3877)

**VOLUNTARY ANNOUNCEMENT
ISSUE OF RMB1 BILLION FIRST TRANCHE OF
2023 MEDIUM-TERM NOTES**

This is a voluntary announcement made by CSSC (Hong Kong) Shipping Company Limited (the “**Company**”).

The Company publicly issued the first tranche of 2023 medium-term notes (Sustainability Linked and Bond Connect) (the “**First Tranche of 2023 Medium-term Notes**”) at the PRC inter-bank Bond Market on 6 March 2023, with the issue size of RMB1,000,000,000 for a term of three years at a coupon rate of 3.3%. The Company and the First Tranche of 2023 Medium-term Notes received “AAA” rating from credit rating agency Dagong Global Credit Rating Co., Ltd. (大公國際資信評估有限公司).

The announcement relating to the issuance of the First Tranche of 2023 Medium-term Notes had been published on the website of Shanghai Clearing House (www.shclearing.com.cn).

By order of the Board

CSSC (Hong Kong) Shipping Company Limited

Zhong Jian

Chairman

Hong Kong, 7 March 2023

As at the date of this announcement, the Board comprises Mr. Zhong Jian as executive Director, Ms. Zhang Yi, Mr. Zhang Qipeng and Mr. Chi Benbin as non-executive Directors, and Mdm. Shing Mo Han Yvonne, Mr. Li Hongji and Mr. Wang Dennis as independent non-executive Directors.