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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**NANYANG COMMERCIAL BANK, LIMITED
南洋商業銀行有限公司**

(Incorporated in Hong Kong with limited liability)

**U.S.\$300,000,000 Non-Cumulative Subordinated
Additional Tier 1 Capital Securities
(the “Capital Securities”)
(Stock Code: 5752)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Nanyang Commercial Bank	BOC International	BofA Securities	ABC International
China Securities International	CCB International	Cinda International	Central China International

Joint Bookrunners and Joint Lead Managers

ICBC International	UBS	CMB Wing Lung Bank Limited	BOCOM International
Bank of China (Hong Kong)	BNP PARIBAS	China CITIC Bank International	China Everbright Bank Hong Kong Branch
China Galaxy International	China Industrial Securities International	China International Capital Corporation	CITIC Securities
Citigroup	CMBC Capital	CMB International	CNCB Capital
Crédit Agricole CIB	GF Securities	Guotai Junan International	Haitong International
HSBC	Huatai International	J.P. Morgan	Natixis
SMBC Nikko	SPDB International	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Capital Securities at an initial distribution rate of 7.35 per cent. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 28 February 2023. Permission for the listing and dealing of the Capital Securities is expected to become effective on 8 March 2023.

Hong Kong, 7 March 2023

As at the date of this announcement, the Board of Directors of Nanyang Commercial Bank, Limited comprises Mr. ZHANG Weidong, Mr. YANG Yingxun*, Mr. LIU Jun, Mr. SUN Jiandong, Mr. CHENG Kin Kong, Mr. LAU Hon Chuen**, Mr. LAN Hong Tsung David**, Ms. CHIU Lai Kuen Susanna** and Mr. LI Shu Pui**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*