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JOVAN 佳源

Jiayuan International Group Limited 佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768 and Debt Code: 40406, 40552, 40684, 40779)

CLARIFICATION ANNOUNCEMENT

Description of Debt Securities	ISIN/Common Code	Stock Code
11.375% Senior Notes due October 2022 (the “ First October 2022 Notes ”)	XS2475749300 247574930	Not applicable
12.0% Senior Notes due October 2022 (the “ Second October 2022 Notes ”)	XS2247215283 224721528	Not applicable
13.75% Senior Notes due February 2023 (the “ February 2023 Notes ”)	XS2066357034 206635703	Not applicable
12.5% Senior Notes due April 2023 (the “ April 2023 Notes ”)	XS2233091359 223309135	40406
12.5% Senior Notes Due July 2023 (the “ July 2023 Notes ”)	XS2279822683 227982268	40552
11.0% Senior Notes Due February 2024 (the “ February 2024 Notes ”)	XS2333154867 233315486	40684

Reference is made to the announcement of the Company dated March 7, 2023 (the “**Announcement**”) in relation to the Exchange Offer. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

Further to the Announcement, the Company would like to clarify that the Eleventh Extended Expiration Deadline is May 8, 2023 and the Eleventh Extended Instruction Fee Deadline is May 9, 2023.

All documents and materials related to the Exchange Offer will be made available, subject to eligibility, on the Exchange Website: <https://projects.morrowsodali.com/jiayuan>.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

On behalf of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, March 7, 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam, the non-executive directors of the Company are Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi and the independent non-executive directors of the Company are Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin.