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Jinxin Fertility Group Limited

錦欣生殖醫療集團有限公司*

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1951)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Jinxin Fertility Group Limited (the “**Company**”) dated January 18, 2023 in relation to the Grant and the issue and allotment of new Restricted Shares to the Connected Grantees together with other transactions contemplated thereunder, and the announcements of the Company dated February 13, 2023 and February 24, 2023 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company expects that the EGM will be convened on Monday, March 27, 2023 for the Shareholders to consider and, if thought fit, approve among other things, the Grant and the issue and allotment of the new Restricted Shares to the Connected Grantees together with other transactions contemplated thereunder. In anticipation of the expected EGM and in order to determine the entitlement to attend and vote at the expected EGM, the transfer books and register of members of the Company are expected to be closed from Wednesday, March 22, 2023 to Monday, March 27, 2023, both days inclusive, during which period no transfer of shares in the Company will be effected.

In order to qualify for attendance and voting at the expected EGM, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, March 21, 2023.

By order of the Board
Jinxin Fertility Group Limited
Zhong Yong
Chairman

Hong Kong, March 7, 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Zhong Yong, Dr. John G. Wilcox, Mr. Dong Yang, Ms. Lyu Rong and Dr. Geng Lihong, as executive Directors; Mr. Fang Min, Ms. Hu Zhe and Ms. Yan Xiaoqing, as non-executive Directors; and Dr. Chong Yat Keung, Mr. Li Jianwei, Mr. Wang Xiaobo and Mr. Ye Changqing, as independent non-executive Directors.

* *for identification purpose only*