

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Hong Kong prospectus dated February 27, 2023 (the “**Prospectus**”) of Logory Logistics Technology Co., Ltd. (the “**Company**”).

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The Overall Coordinator confirms that there has been no over-allocation of the Offer Shares under the International Offering and therefore, the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Offer Shares under the International Offering, there has been no delayed delivery arrangement with any investor under the International Offering and no stabilization activity as described in the Prospectus will take place during the stabilization period.

Potential investors of the Offer Shares should note that the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, March 9, 2023).



Logory Logistics Technology Co., Ltd.
合肥維天運通信息科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 43,211,000 H Shares
Number of Hong Kong Offer Shares	: 12,964,000 H Shares
Number of International Offer Shares	: 30,247,000 H Shares
Offer Price	: HK\$2.9 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565%, and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value:	: RMB0.0625 per H share
Stock code	: 2482

Sole Sponsor, Overall Coordinator and Sole Global Coordinator



Joint Bookrunners

