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愛帝宮母嬰健康股份有限公司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

**EXTENSION OF LONG STOP DATE
IN RELATION TO THE PROPOSED ISSUE OF
CONVERTIBLE PREFERENCE SHARES
UNDER SPECIFIC MANDATE**

Reference is made to the announcements of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 9 September 2022, 8 December 2022 and 30 December 2022 (collectively, the “**Announcements**”) and the circular dated 9 December 2022 (the “**Circular**”) in relation to, among other things, the proposed issue of Convertible Preference Shares under Specific Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements and Circular.

Pursuant to the Subscription Agreement, Completion is conditional upon fulfilment (or, where applicable, waiver) of the conditions precedent set out in the Subscription Agreement on or before the Long Stop Date. As disclosed in the announcement of the Company dated 8 December 2022, the Long Stop Date was extended to a date which is six months from the date of the Subscription Agreement (which date may be extended by the Subscriber at its sole discretion by not more than three months by giving written notice to the Company), or such later date as the Company and the Subscriber may agree in writing.

As additional time is required to complete the administrative procedures of the proposed issue of Convertible Preference Shares, after arm's length negotiation between the Subscriber and the Company, the parties have agreed in writing to further extend the Long Stop Date to 30 April 2023. Save for the extension of the Long Stop Date, all other terms and conditions of the Subscription Agreement and the Supplemental Agreement shall remain unchanged and continue to be in full force and effect.

As the Subscription is subject to the satisfaction of the respective conditions of the Subscription Agreement (as amended and supplemented by the Supplemental Agreement), the Subscription may or may not materialise. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Ordinary Shares. If you are in doubt, please consult your professional advisers.

By Order of the Board
Aidigong Maternal & Child Health Limited
Zhu Yufei
Chairman

Hong Kong, 8 March 2023

As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang, Mr. Li Runping and Ms. Meng Lijia as executive Directors; Mr. Guo Qifei and Ms. Liang Linmin as non-executive Directors; and Ms. Yu Lin, Mr. Wong Yiu Kit, Ernest, Mr. Huang Wenhua and Mr. Wang Qingyu as independent non-executive Directors.