

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report from Ernst & Young, Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set out in Appendix I to this document, and is included herein for information purposes only. The unaudited pro forma financial information should be read in conjunction with “Financial Information” and the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted consolidated net tangible assets attributable to the owners of the Company has been prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and with reference to Accounting Guideline 7 “Preparation of Pro Forma Financial Information for Inclusion in Investment Circulars” issued by the HKICPA for illustration purposes only, and is set out here to illustrate the effect of the [REDACTED] on our consolidated net tangible assets attributable to the owners of the parent as of 30 September 2022 as if it had taken place on that date.

The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as of 30 September 2022 or any future date.

	Audited		Unaudited pro		
	Consolidated net		forma adjusted		
	tangible assets		consolidated net		
	attributable to	Estimated	tangible assets		
	owners of the	[REDACTED]	attributable to		
	Company as at	from the	owners of the		
	30 September	[REDACTED]	Company		
	2022	[REDACTED]			
	per share				
	RMB’000	RMB’000	RMB’000	RMB	HK\$
	Note 1	Note 2		Note 3	Note 4

Based on an [REDACTED] of [REDACTED] per H Share 550,966 [REDACTED] [REDACTED] [REDACTED] [REDACTED]

Based on an [REDACTED] of [REDACTED] per H Share 550,966 [REDACTED] [REDACTED] [REDACTED] [REDACTED]

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Notes:

1. The consolidated net tangible assets attributable to owners of the parent as of 30 September 2022 is arrived at after deducting intangible assets of RMB1,835 thousand from the consolidated net assets attributable to owners of the parent of RMB552,801 thousand as at 30 September 2022, as shown in the Accountants’ Report set out in Appendix I to this document.
2. The estimated [REDACTED] from the [REDACTED] are based on the Estimated [REDACTED] of [REDACTED] per H Share and [REDACTED] per H Share, being the low and high ends of the stated [REDACTED] range, after deduction of the [REDACTED] fees and other related expenses payable by the Company (excluding [REDACTED] of [REDACTED] which have been charged to profit or loss during the Track Record Period) and do not take into account any Shares which may be issued upon the exercise of the [REDACTED]. The estimated [REDACTED] from the [REDACTED] are converted from Hong Kong dollars into Renminbi at an exchange rate of HK\$1 to RMB0.85905, which was the exchange rate set by the PBOC prevailing on 3 February 2023. No representation is made that Hong Kong dollar amounts have been, could have been or may be converted to RMB, or vice versa, at that rate or at any other rates or at all.
3. The unaudited pro forma adjusted consolidated net tangible assets attributable to owners of the Company per Share is calculated based on [REDACTED] Shares to be in issue, comprising of [REDACTED] Domestic Shares and [REDACTED] H Shares, immediately following the completion of the [REDACTED] and does not take into account any Shares which may be issued upon the exercise of the [REDACTED]. The shares have been adjusted retrospectively to reflect the approval of the [REDACTED] of shares on a [REDACTED] basis in October 2021.
4. The unaudited pro forma adjusted consolidated net tangible assets attributable to owners of the Company per Share is converted into Hong Kong dollars at an exchange rate of HK\$1 to RMB0.85905. No representation is made that the RMB amounts have been, could have been or could be converted to Hong Kong dollars, or vice versa, at that rate or at any other rates or at all.
5. No adjustment has been made to reflect any trading results or other transactions entered into subsequent to 30 September 2022.

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**INDEPENDENT REPORTING ACCOUNTANTS' ASSURANCE REPORT ON THE
COMPILATION OF PRO FORMA FINANCIAL INFORMATION**

[REDACTED]

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[REDACTED]

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[REDACTED]