## APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (a) a copy of the [**REDACTED**];
- (b) a copy of each of the material contracts referred to in the section headed "Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts" in Appendix VII to this document; and
- (c) the written consents referred to in the section headed "Statutory and General Information D. Other Information 7. Consents of Experts" in Appendix VII to this document.

## 2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (<u>www.hkexnews.hk</u>) and our Company (<u>www.logory.com</u>) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association of our Company;
- (b) the Accountants' Report for the three years ended December 31, 2019, 2020 and 2021 and the nine months ended September 30, 2022, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information prepared by Ernst & Young, the text of which is set out in Appendix II to this document;
- (d) the letter from Ernst & Young and the Sole Sponsor relating to the [**REDACTED**], the text of which is set out in Appendix III to this document;
- (e) the audited consolidated financial statements of our Group for the three years ended December 31, 2019, 2020 and 2021 and the nine months ended September 30, 2022;
- (f) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisers, in respect of certain aspects of the Group and the property interests of the Group;
- (g) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of data privacy and protection matters of the Group;
- (h) the tax analysis report issued by M&T Lawyers, our tax consultant, in respect of certain aspects of the taxation of the Group;
- (i) the material contracts referred to in the section headed "Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts" in Appendix VII to this document;
- (j) the written consents referred to in the section headed "Statutory and General Information – D. Other Information – 7. Consents of Experts" in Appendix VII to this document;

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- (k) service contracts referred to in the section headed "Statutory and General Information – C. Further Information about Our Directors, Supervisors and Substantial Shareholders – 2. Directors' and Supervisors' Service Contracts" in Appendix VII to this document;
- (1) the industry report issued by CIC; and
- (m) the PRC Company Law, the Securities Law, the Mandatory Provisions and Special Regulations together their unofficial English translation.