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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$2,000,000,000**

**Perpetual Subordinated Capital Securities**  
(Stock Code: 5756)

**Issued by**



**中國太平保險控股有限公司**

China Taiping Insurance Holdings Company Limited

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 966)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**China International Capital Corporation**

**HSBC**

**ICBC (Asia)**

**J.P. Morgan**

*Joint Bookrunners and Joint Lead Managers*

**Agricultural Bank of China**

**Bank of China**

**CCB International**

**China Merchants Securities (HK)**

**China Securities International**

**CITIC Securities**

**CMB International**

*Joint Lead Manager*

**Taiping Securities (HK) Co Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$2,000,000,000 Perpetual Subordinated Capital Securities at an initial distribution rate of 6.40 per cent. per annum (the “**Securities**”) issued by China Taiping Insurance Holdings Company Limited (the “**Issuer**”) by way of an issue of securities to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 2 March 2023. The listing of, and permission to deal in, the Securities is expected to become effective on or about 10 March 2023.

*As at the date of this announcement, the Board comprises 12 directors, of which Mr. WANG Sidong, Mr. YIN Zhaojun, Mr. XIAO Xing and Mr. LI Kedong are executive directors, Mr. GUO Zhaoxu, Mr. HU Xingguo, Ms. ZHANG Cui and Mr. YANG Changgui are non-executive directors and Mr. ZHU Dajian, Mr. WU Ting Yuk Anthony, Mr. XIE Zhichun and Mrs. LAW FAN Chiu Fun Fanny are independent non-executive directors.*

Hong Kong, 9 March 2023