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Kaisa Prosperity Holdings Limited

佳兆業美好集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2168)

INSIDE INFORMATION

This announcement is made by Kaisa Prosperity Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group for the year ended 31 December 2022, the unaudited profit attributable to the owners of the Company for the year ended 31 December 2022 is expected to be not less than RMB90 million, representing an increase of more than 60%, as compared to that for the corresponding period in 2021; and the revenue for the year ended 31 December 2022 is expected to decrease by approximately 30% to 35% as compared to that for the corresponding period in 2021.

The increase in profit attributable to the owners of the Company was mainly attributable to the absence of (i) the loss on disposal of financial assets at fair value through profit or loss in 2021; and (ii) the loss on termination of an acquisition transaction in 2021. The decrease in revenue is mainly attributable to the decrease in revenue generated from pre-delivery and consulting services. The Group's revenue structure has been further optimized.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2022. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group for the year ended 31 December 2022, which have not been reviewed or audited by the Company's auditors or the audit committee of the Company and may be subject to adjustments. Shareholders and potential investors of the Group for the year ended 31 December 2022, which have not been reviewed or audited by the Company's auditors or the audit committee of the Company and may be subject to adjustments. Shareholders and potential investors of the Group for the year ended 31 December 2022, which is expected to be published before the end of March 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board KAISA PROSPERITY HOLDINGS LIMITED Liao Chuanqiang Chairman

Hong Kong, 9 March 2023

As at the date of this announcement, the executive Directors are Mr. Liao Chuanqiang, Mr. Li Haiming, Mr. Nie Qiang, Mr. Zhao Jianhua and Ms. Mou Zhaohui; and the independent nonexecutive Directors are Mr. Liu Hongbai, Ms. Ma Xiumin and Mr. Chen Bin.