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偉俊生物科技有限公司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 660)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 MARCH 2023

The Board announces that all the resolutions proposed at the EGM held on 10 March 2023 were duly passed.

Reference is made to the circular of Wai Chun Bio-Technology Limited (the “**Company**”) dated 23 February 2023 (the “**Circular**”). Unless the context otherwise requires, terms defined in the Circular shall have the same meanings when used herein.

At the EGM, all proposed resolutions as set out in the Circular were taken by poll. The Company’s share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

Chinese Success and Mr. Lam Ching Kui, holding 811,502,432 Shares and 724,000 Shares respectively, in aggregate representing approximately 48.32% of the total issued Shares as at the date of the EGM, were required to abstain from voting on resolutions no. 2 and no. 3 as set out in the notice of the EGM dated 23 February 2023 (the “**Notice**”) at the EGM. Chinese Success and Mr. Lam Ching Kui were not required to abstain from voting on resolutions no. 1, no. 4(a) and no. 4(b) as set out in the Notice at the EGM.

As at the date of the EGM, the total number of issued shares in the Company was 1,680,764,537 Shares, of which a total number of Shares entitling the Shareholders (other than Chinese Success and its associates (including Mr. Lam Ching Kui)) to attend and vote for or against on resolutions no. 2 and no. 3 as set out in the Notice at the EGM was 868,538,105 and a total number of Shares entitling the Shareholders to attend and vote for or against on resolutions no. 1, no. 4(a) and no. 4(b) as set out in the Notice at the EGM was 1,680,764,537.

Save as disclosed above, no other Shareholder is required under the Listing Rules to abstain from voting at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any resolution pursuant to Rule 13.40 of the Listing Rules at the EGM. No parties have stated their intention in the Circular to vote against any resolution at the EGM or abstain from voting on any resolutions proposed for approval at the EGM.

The Board announces the poll results of the EGM as follows:

Ordinary Resolutions*		Number of votes (%)	
		For	Against
1.	To approve the Share Consolidation.	1,183,131,404 (99.9999%)	550 (0.0001%)
2.	To approve the Subscription Agreement, the supplementary agreement dated 10 January 2023, the second supplementary agreement dated 13 February 2023, and the specific mandate to be given to the directors of the Company (the “ Directors ”) to allot and issue the New Convertible Bonds Conversion Shares.	371,628,972 (99.9999%)	550 (0.0001%)
3.	To approve the Alteration Consent Letter 1, the Alteration Consent Letter 2, the supplementary letters dated 10 January 2023, the second supplementary letters dated 13 February 2023, and the specific mandate to be given to the Directors to allot and issue the Existing Convertible Bonds Conversion Shares.	371,628,972 (99.9999%)	550 (0.0001%)
4.	(a) To re-elect Mr. Hung Hoi Ming Raymond as an independent non-executive Director.	1,183,131,404 (99.9999%)	550 (0.0001%)
	(b) To authorise the board of Directors to fix the remuneration of the Director.	1,183,131,404 (99.9999%)	550 (0.0001%)

* The full-text of each of the resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of each of the resolutions, all resolutions were duly passed as ordinary resolutions of the Company.

All Directors attended the EGM either in person or by electronic means.

By Order of the Board
Wai Chun Bio-Technology Limited
Chan Cheuk Ho
Executive Director

Hong Kong, 10 March 2023

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. Chan Cheuk Ho

Independent Non-executive Directors:

Ms. Hong Ting

Mr. Wan Bo

Mr. Hung Hoi Ming Raymond