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中國華融資產管理股份有限公司

**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

**ANNOUNCEMENT ON  
HOLDING CONVERTIBLE CORPORATE BONDS  
OF CHINA EVERBRIGHT BANK**

This announcement is made by China Huarong Asset Management Co., Ltd. (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As approved under the Reply in relation to Approving the Public Issuance of Convertible Corporate Bonds of China Everbright Bank Company Limited (Zheng Jian Xu Ke [2017] No. 315) issued by the China Securities Regulatory Commission, China Everbright Bank Company Limited (“**China Everbright Bank**”) publicly issued 300 million convertible corporate bonds to the public on 17 March 2017 (“**Convertible Bonds**”), with a nominal value of RMB100 each, amounting to RMB30 billion in aggregate, and a term of 6 years. Pursuant to the approval of Shanghai Stock Exchange Self-discipline Supervision Decision [2017] No. 79, the Convertible Bonds of China Everbright Bank have been listed for trading on the Shanghai Stock Exchange since 5 April 2017 with the bond abbreviation as “Everbright Convertible Bonds (光大轉債)” and the bond code of “113011”.

As at 9 March 2023, the Company held a total of 121,686,860 Convertible Bonds, accounting for 40.56% of the total issued Convertible Bonds.

By order of the Board  
**China Huarong Asset Management Co., Ltd.**  
**LIU Zhengjun**  
*Chairman*

Beijing, the PRC  
10 March 2023

*As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping and Mr. XU Wei as non-executive directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive directors.*