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Link-Asia International MedTech Group Limited

環亞國際醫療科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1143)

VOLUNTARY ANNOUNCEMENT ENTERING INTO THE STRATEGIC COOPERATION MEMORANDUM OF UNDERSTANDING

This announcement is made by Link-Asia International MedTech Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with updated information in relation to the latest business development of the Group.

THE STRATEGIC COOPERATION MEMORANDUM OF UNDERSTANDING

The board (the “**Board**”) of directors of the Company is pleased to announce that, on 10 March 2023, the Company entered into a non-legally binding strategic cooperation memorandum of understanding (the “**MOU**”) with Yancheng Dafeng Zesheng Technology Co., Ltd.* (鹽城大豐澤盛科技有限公司) (“**Dafeng Zesheng**”).

Under the MOU, the Company and Dafeng Zesheng intend to establish a strategic partnership. The parties intend to integrate industry resources and cooperate in research and development of AI technology applications to jointly develop “AI+consumption” intelligent services hardware products and retail, thus creating a win-win situation as well as sustainable strategic cooperation partnership.

ABOUT DAFENG ZESHENG

Dafeng Zesheng is a technology company incorporated in the People’s Republic of China engaging in intelligent applications to develop an intelligent system with big data and AI technology. Based in mass consumption and big health, it provides enterprises with intelligent tracking and management facilities of commercial flow, logistics and information exchange along the whole industry chain through self-developed intelligent software and hardware and application of innovative technology such as machines vision and creates an intelligent commercial platform for customers.

As at the date of this announcement, Mr. Qian Fa Xian (“**Mr. Qian**”), the ultimate beneficial owner of Dafeng Zesheng was beneficially interested in 59,100,000 shares (representing approximately 3.43% of the total issued share capital of the Company).

Save as disclosed above, to the best knowledge, information and belief of the directors of the Company having made all reasonable enquiries, Dafeng Zesheng and its ultimate beneficial owner are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) as at the date of this announcement.

REASONS FOR AND BENEFITS OF THE POSSIBLE COOPERATION

The Group is principally engaged in (i) electronic manufacturing services; (ii) marketing and distribution of communication products; (iii) real estate supply chain services; (iv) assisted reproduction medical technology business; and (v) the securities and other assets investment.

The Group possesses extensive electronic production, research and development and sales operations. The Board and the management of the Company are not only dedicated to developing the Group’s existing core businesses but are also actively promoting and enhancing diversity and level of our products and services, especially the AI products and services with huge market demand.

The Board is of the view that once the cooperation with Dafeng Zesheng is implemented, it will facilitate the expansion of the Company’s electronic manufacturing services business chain and increase its product sales of the electronic manufacturing services business. It will also promote AI online sales and marketing business and expansion of the maintenance segment, thus providing a good opportunity for capturing the market demand of high quality customers, and further enhance the Company’s financial performance.

GENERAL INFORMATION

The MOU is a document of intent between Dafeng Zesheng and the Company. Except for validity period, confidentiality, termination, legal effect and applicable legal provisions, other provisions are not legally binding.

The Board wishes to emphasize that as at the date of this announcement, the Company has not entered into any legally binding agreement in relation to the cooperation matters with Dafeng Zesheng. The possible cooperation, if materialised, may constitute a notifiable transaction for the Company under the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules. Shareholders and potential investors of the Company should note that the strategic cooperation between the Company and Dafeng Zesheng may or may not proceed, and are advised to exercise caution when dealing in the shares.

By order of the Board
Link-Asia International MedTech Group Limited
Lin Dailian
Chairman and executive Director

Hong Kong, 10 March 2023

As at the date of this announcement, the Board comprises Mr. Lin Dailian (Chairman), Mr. Wang Guozhen, Mr. Liu Zhiwei, Ms. Lin Xiaoshan and Mr. Li Yinxiang as executive Directors; Mr. Li Huiwu, Mr. Yang Weidong and Mr. Chak Chi Shing as independent non-executive Directors.

* *For identification purposes only*