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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on the Company's preliminary review of the Group's unaudited consolidated management accounts for the year ended 31 December 2022 and the information currently available to the Board, the Group is expected to record a net loss of approximately HK\$2,900 to 3,000 million for the year ended 31 December 2022 (net profit for last year: HK\$312 million).

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by BOCOM International Holdings Company Limited (the "**Company**") (together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2022 (the “**Reporting Period**”) and the information currently available to the Board, due to the sluggish market conditions, the Group is expected to record a net loss of approximately HK\$2,900 to 3,000 million for the Reporting Period (net profit for last year: HK\$312 million). The key attributes to the loss are (i) the net loss resulted from fair value changes and partial disposal of proprietary investments; (ii) the increase in the impairment provision for the expected credit loss of debt investments and loans; and (iii) guarantee fee payment in accordance with asset management agreements.

The Group’s liquidity remains strong, and its overall financial and operating positions remain healthy.

As at the date of this announcement, the Company is still in the course of finalising its consolidated annual results for the Reporting Period. The information contained in this announcement is only based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the Reporting Period and the information currently available to the Board, and is not based on any figures or information audited or reviewed by the Company’s independent auditors or audit and risk management committee of the Board and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the audited consolidated annual results of the Company for the Reporting Period, which is expected to be published on a timely basis.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 10 March 2023

As at the date of this announcement, the Board comprises Mr. TAN Yueheng, Ms. ZHU Chen and Mr. CHENG Chuange as Executive Directors; Ms. PO Ying and Mr. WANG Xianjia as Non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.