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**内蒙古伊泰煤炭股份有限公司**

**INNER MONGOLIA YITAI COAL CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3948)**

## **SUPPLEMENTARY NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice of the extraordinary general meeting of Inner Mongolia Yitai Coal Co., Ltd.\* (the “**Company**”) dated 9 February 2023, which set out the resolution to be considered by Shareholders at the first extraordinary general meeting (the “**EGM**”) in 2023 to be convened at Conference Room 1, Conference Center, Yitai Building, North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia, the People's Republic of China (the “**PRC**”) at 3:00 p.m. on Monday, 27 March 2023. Unless indicated otherwise, capitalised terms used in this supplementary notice shall have the same meanings as those defined in the circular dated 10 March 2023 and the supplementary circular dated 13 March 2023 of the Company.

**SUPPLEMENTARY NOTICE IS HEREBY GIVEN** that the EGM will be held as originally scheduled. In addition to the resolution set out in the notice of the EGM dated 9 February 2023, the following resolutions will be considered and approved:

### **AS ADDITIONAL ORDINARY RESOLUTIONS**

1. To consider and approve the resolutions relating to the proposed appointment of executive Directors;
  - 1.1 To consider and approve the proposed appointment of Mr. Li Juncheng as an executive Director of the Company;
  - 1.2 To consider and approve the proposed appointment of Mr. Yang Jialin as an executive Director of the Company;
  - 1.3 To consider and approve the proposed appointment of Mr. Bian Zhibao as an executive Director of the Company.

\* *For identification purpose only*

2. To consider and approve the resolution relating to the proposed amendments to the Rules of Procedures for the Board of Directors of the Company.

**AS ADDITIONAL SPECIAL RESOLUTION**

3. To consider and approve the resolution relating the proposed amendments to the Articles of Association of the Company.

By order of the Board  
**Inner Mongolia Yitai Coal Co., Ltd.\***  
**Zhang Jingquan**  
*Chairman*

Inner Mongolia, the PRC, 13 March 2023

*As at the date of this notice, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin and Mr. Zhao Like; and the independent non-executive directors of the Company are Mr. Wong Hin Wing, Ms. Du Yingfen and Mr. E Erdun Tao Ketao.*

*Notes:*

1. Save for the inclusion of the newly proposed resolutions, there are no other changes to the resolution set out in the Notice of the EGM dated 9 February 2023. For the details and other matters in relation to the other resolution(s) to be considered at the EGM, please refer to the notice of the EGM and the circular of the Company dated 10 March 2023.
2. Since the form of proxy dispatched to the Shareholders on 9 February 2023 (the “**First Form of Proxy**”) does not contain the additional proposed resolutions as set out in this supplementary notice, a new form of proxy (the “**Revised Form of Proxy**”) has been prepared and is enclosed with this supplementary notice.
3. The Revised Form of Proxy for use at the EGM is enclosed and is also published on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company’s website ([www.yitaicoal.com](http://www.yitaicoal.com)). Whether or not you intend to attend the EGM, you are requested to complete and return the enclosed Revised Form of Proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the Revised Form of Proxy will not preclude you from attending the EGM and voting in person if you so wish.
4. A Shareholder who has not yet lodged the First Form of Proxy in accordance with the instructions printed thereon is requested to lodge the Revised Form of Proxy if he or she wishes to appoint proxies to attend the EGM on his or her behalf. In this case, the First Form of Proxy should not be lodged.

\* *For identification purpose only*

5. A Shareholder who has already lodged the First Form of Proxy in accordance with the instructions printed thereon should note that:
- (i) If no Revised Form of Proxy is lodged in accordance with the instructions printed thereon, the First Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution(s) properly put to the EGM, including the additional proposed resolutions as set out in this supplementary notice.
  - (ii) If the Revised Form of Proxy is lodged in accordance with the instructions printed thereon not less than 24 hours before the time appointed to hold the EGM or any adjourned meeting (the “**Closing Time**”), the Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed.
  - (iii) If the Revised Form of Proxy is lodged after the Closing Time, the Revised Form of Proxy will be deemed invalid. The First Form of Proxy previously lodged by the Shareholder will not be revoked. The First Form of Proxy will be treated as a valid form of proxy if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution(s) properly put to the EGM, including the additional proposed resolutions as set out in this supplementary notice.
6. Shareholders are reminded that completion and return of the First Form of Proxy and/or the Revised Form of Proxy will not preclude them from attending and voting in person at the EGM or any adjournment thereof.