



内蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3948)

REVISED FORM OF PROXY FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON MONDAY, 27 MARCH 2023

I/We ^(Note 1) _____
of _____
being the registered holder(s) of _____ shares ^(Note 2) of RMB1.00 each
in the share capital of Inner Mongolia Yitai Coal Co., Ltd. (the "Company") **HEREBY APPOINT THE CHAIRMAN OF THE MEETING**
^(Note 3) or _____
of _____
as my/our proxy to attend, act and vote for me/us and on my/our behalf as directed below at the first extraordinary general meeting of 2023 of
the Company at Conference Room 1, Conference Center, Yitai Building, North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia, the
People's Republic of China (the "PRC") at 3:00 p.m. on Monday, 27 March 2023 (the "Meeting"), and any adjournment thereof, for the
purposes of considering and, if thought fit, passing the resolutions as set out in the notice and the supplementary notice convening the Meeting.
Please tick ("✓") in the appropriate boxes to indicate how you wish your vote(s) to be cast on a poll ^(Note 4).

ORDINARY RESOLUTIONS		For ^(Note 4)	Against ^(Note 4)	Abstain ^(Note 4)
1	To consider and approve the resolution relating to the suspension of the 1 Mtpa coal-to-oil pilot project of Yitai Yili Energy Co., Ltd.			
2	To consider and approve the resolutions relating to the proposed appointment of executive Directors;			
2.1	To consider and approve the proposed appointment of Mr. Li Juncheng as an executive Director of the Company;			
2.2	To consider and approve the proposed appointment of Mr. Yang Jialin as an executive Director of the Company;			
2.3	To consider and approve the proposed appointment of Mr. Bian Zhibao as an executive Director of the Company.			
3	To consider and approve the resolution relating to the proposed amendments to the Rules of Procedures for the Board of Directors of the Company.			
SPECIAL RESOLUTION		For ^(Note 4)	Against ^(Note 4)	Abstain ^(Note 4)
4	To consider and approve the resolution relating to the proposed amendments to the Articles of Association of the Company.			

Date: _____

Signature(s): _____

Notes:

Important: Please first read the supplementary circular of the Company dated 13 March 2023 and the supplementary notice dated 13 March 2023.

- Full name(s) and address(es) to be inserted in **BLOCK LETTERS**.
- Please insert the number of shares registered in your name(s) to which this revised form of proxy related. If no number is inserted, this revised form of proxy will be deemed to relate to all shares registered in your name(s).
- If any proxy other than the Chairman of the Meeting is preferred, please strike out the words "**THE CHAIRMAN OF THE MEETING**" and insert the name and address of the proxy desired in the space provided. A Shareholder entitled to attend and vote at the Meeting may appoint one or more proxies to attend and vote in his stead. A proxy need not be a Shareholder of the Company but must attend the Meeting in person to represent you. **ANY ALTERATION MADE TO THIS REVISED FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK IN THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK IN THE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING ON ANY RESOLUTION, TICK IN THE BOX MARKED "ABSTAIN".** Any abstain vote of Shareholders present at the Meeting (including their proxies) shall be regarded as voting rights for the purpose of calculating the result of that resolution; ballots of any votes which are incomplete, incorrectly completed, illegible or not cast shall be deemed to be forbidden voting rights, thus the voting result in respect of these shares shall be counted as "Abstain" and the votes shall be regarded as voting rights for the purpose of calculating the result of that resolution; while for Shareholders not present at the Meeting, any waiver to vote shall be disregarded as voting rights for the purpose of calculating the results of resolutions. If no direction is given, your proxy may vote or abstain at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting dated 9 February 2023 and the supplementary notice dated 13 March 2023.
- This revised form of proxy must be signed by you or your attorney duly authorized in writing. In the case of a corporation, the same must be either under its common seal or under the hand of its legal representative or duly authorised attorney. If the revised form of proxy is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other document(s) of authorisation must be notarized.
- Where there are joint holders of any share, any one of such holders may vote, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s).
- In order to be valid, the revised form of proxy together with the power of attorney or other document(s) of authorisation (if any) must be deposited with Computershare Hong Kong Investor Services Limited, the H share registrar of the Company in Hong Kong, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the Meeting or any adjournment thereof, as the case may be. Completion and return of the revised form of proxy will not preclude a Shareholder from attending and voting in person at the Meeting if he so wishes.
- Shareholders or their proxies attending the Meeting shall produce their identity documents.
- A Shareholder who has not yet lodged the form of proxy dispatched to the Shareholders on 9 February 2023 (the "**First Form of Proxy**") in accordance with the instructions printed thereon is requested to lodge this revised form of proxy (the "**Revised Form of Proxy**") if he or she wishes to appoint proxies to attend the EGM on his or her behalf. In this case, the First Form of Proxy should not be lodged.
- A Shareholder who has already lodged the First Proxy Form in accordance with the instructions printed thereon should note that:
 - If no Revised Form of Proxy is lodged in accordance with the instructions printed thereon, the First Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the EGM, including the additional proposed resolutions as set out in this supplementary notice.
 - If the Revised Form of Proxy is lodged in accordance with the instructions printed thereon not less than 24 hours before the time appointed to hold the EGM or any adjourned meeting (the "**Closing Time**"), the Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed.
 - If the Revised Form of Proxy is lodged after the Closing Time, the Revised Form of Proxy will be deemed invalid. The First Form of Proxy previously lodged by the Shareholder will not be revoked. The First Form of Proxy will be treated as a valid form of proxy if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the EGM, including the additional proposed resolutions as set out in this supplementary notice.

* For identification purpose only