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長城環亞控股有限公司*

GREAT WALL PAN ASIA HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 583)

PROPOSED ADOPTION OF AMENDED AND RESTATED BYE-LAWS

This announcement is made by Great Wall Pan Asia Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in respect of the proposed amendments to the existing bye-laws of the Company (the “**Existing Bye-Laws**”).

The board of directors (the “**Board**”) of the Company proposed to amend the Existing Bye-Laws in order to, among other things, (i) conform to the Core Shareholder Protection Standards set out in Appendix 3 to the Listing Rules; (ii) enable the Company to hold and conduct general meetings in the form of a hybrid, electronic or physical meeting; (iii) bring the Existing Bye-Laws in line with the amendments made to the applicable laws of Bermuda and the Listing Rules; and (iv) incorporate certain house keeping amendments (collectively, the “**Proposed Amendments**”). The Board proposed to effect the Proposed Amendments by adopting a new set of amended and restated bye-laws of the Company (the “**Amended and Restated Bye-Laws**”) in substitution for and to the exclusion of the Existing Bye-Laws.

The proposed adoption of the Amended and Restated Bye-Laws is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Friday, 16 June 2023 (the “**Annual General Meeting**”) and, if approved, will become effective upon such approval.

* *For identification purpose only*

A circular containing, among other matters, details of the Proposed Amendments and the adoption of the Amended and Restated Bye-Laws, together with a notice convening the Annual General Meeting, will be despatched to the shareholders of the Company in due course.

By Order of the Board
Great Wall Pan Asia Holdings Limited
WANG Hai
Chairman and Executive Director

Hong Kong, 10 March 2023

As at the date of this announcement, the Board of the Company consists of Mr. Wang Hai and Mr. Huang Wei as executive directors of the Company, Mr. Yu Xianqing as non-executive director of the Company, and Dr. Song Ming, Dr. Sun Mingchun and Ms. Liu Yan as independent non-executive directors of the Company.