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## **China Boton Group Company Limited** **中國波頓集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3318)**

### **INSIDE INFORMATION** **PROFIT WARNING**

This announcement is made by China Boton Group Company Limited (the “**Company**“ and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

Reference is made to the Company’s announcements dated 30 September 2022 and 10 March 2023 (the “**Announcements**”) in relation to the legal proceedings of the Company with Mr. Liu Qiuming and Mr. Xiang Zhiyong (collectively, the “**Legal Proceedings**”).

The Board wishes to inform the shareholders of the Company that, the business operation of the Company has been performed satisfactory throughout the financial year of 2022 despite the interruption from covid in the same year. However, provision in the total amount of RMB143.1 million approximately was made in respect of the Legal Proceedings as disclosed in the Announcements. Based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, it is expected to record a decrease in net profit of more than 50% for the year ended 31 December 2022 as compared to the net profit for the year ended 31 December 2021, mainly due to the provisions made pursuant to the Legal Proceedings.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management upon its review of the unaudited management accounts of the Group for the year ended 31 December 2022, which has not been audited or reviewed by the Company’s auditors and may subject to finalization and necessary adjustments. The detailed audited financial information of the Group shall be disclosed in the annual results announcement of the Company for the year ended 31 December 2022 to be released in due course in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Boton Group Company Limited**  
**WANG Ming Fan**  
*Chairman*

Hong Kong, 13 March 2023

*As at the date of this announcement, the Board comprises Mr. Wang Ming Fan, Mr. Li Qing Long and Mr. Yang Ying Chun as executive Directors and Mr. Leung Wai Man, Roger, Mr. Ng Kwun Wan and Mr. Zhou Xiao Xiong as independent non-executive Directors.*