

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**SINOSOFT**  
TECHNOLOGY

**SINOSOFT TECHNOLOGY GROUP LIMITED**

**中國擎天軟件科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1297)**

## **INSIDE INFORMATION**

### **PROFIT WARNING**

This announcement is made by Sinosoft Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited management accounts of the Group for the year ended 31 December 2022 and the information available to the Board as at the date of this announcement, the Group is expected to record a loss and total comprehensive expenses of not less than RMB 100 million for the year ended 31 December 2022, as compared to a profit and total comprehensive income of approximately RMB 15 million for the year ended 31 December 2021.

Based on the information currently available to the Board, the decline in the overall financial results of the Group for the year ended 31 December 2022 was principally attributable to (i) the recurring waves of the Coronavirus disease 2019 (the “**COVID-19**”) pandemic which have caused government departments at all levels to partially suspend their informalization plans in order to focus on combating the COVID-19, and therefore affected the demand for the Group's products; (ii) further provision for impairment losses on trade receivable made by the Group in the worsening economic environment; and (iii) the impairment of intangible assets due to business strategy adjustments. Nevertheless, the Group has made market-driven deployments and integrated resources to focus on research and development of potential government informalization products, laying a solid foundation for future development.

As at the date of this announcement, the Company is still in the process of finalizing the annual results of the Group for the year ended 31 December 2022. The information contained in this announcement is based on a preliminary review by the management of the Company of information currently available to the Board, and is not based on any figure or information which has been audited or reviewed by the independent auditors of the Company. Shareholders and potential investors are advised to read carefully the announcement of the annual results of the Group for the year ended 31 December 2022 which is expected to be released at the end of March 2023.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Sinsoft Technology Group Limited**  
**Xin Yingmei**  
*Chairlady*

Hong Kong, 13 March 2023

*As at the date of this announcement, the executive directors of the Company are Ms. Xin Yingmei and Mr. Su Hui, the non-executive director of the Company is Mr. Ren Geng and the independent non-executive directors of the Company are Mr. Chan Choo Tee, Mr. Li Dong and Mr. Zong Ping.*