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中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

VOLUNTARY ANNOUNCEMENT
PROPOSED IMPLEMENTATION OF CONVERSION INTO
SHARES IN RELATION TO THE HOLDING OF CONVERTIBLE
CORPORATE BONDS

This announcement is made by China Huarong Asset Management Co., Ltd. (the “**Company**”) on a voluntary basis.

On 13 March 2023, the board of directors of the Company resolved that it agreed to apply for implementing the conversion of the Everbright Convertible Bonds (光大轉債) held as of 13 March 2023 into shares. The Company will report to the regulatory authorities for approval in accordance with the procedures.

By order of the Board of Directors
China Huarong Assets Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
13 March 2023

As at the date of this announcement, the Board of Directors comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping and Mr. XU Wei as non-executive directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive directors.