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TAYANG 大洋
TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1991)

**ELECTION OF MEANS OF RECEIPT
OF CORPORATE COMMUNICATIONS**

The Company is making arrangements for the Shareholders to elect the means of receipt (by electronic means through the Company's website at <http://www.tayanggroup.com> or in printed form) of its Corporate Communications. The purposes of these arrangements are for environmental protection, improving communication efficiency and saving costs.

PROPOSED ARRANGEMENTS

In accordance with Rule 2.07A of the Listing Rules and the Articles of Association, the Company will make the following arrangements for the purposes of environmental protection, improving communication efficiency and saving printing and mailing costs:

1. The Company will send a letter to its Shareholders on 14 March 2023 (the “**First Letter**”) together with a reply form with a pre-paid mailing label for posting within Hong Kong (the “**Reply Form**”). The First Letter and the Reply Form will be in English and Chinese. The Reply Form will enable Shareholders to elect to receive the Company's future Corporate Communications either (i) by electronic means on the Company's website at <http://www.tayanggroup.com> or (ii) in printed form in both English and Chinese languages.

The First Letter explains that, if the Company does not receive from a Shareholder a duly completed and signed Reply Form (or another response from a Shareholder indicating that the Shareholder objects to receiving Corporate Communications by electronic means on the Company's website) on or before 11 April 2023, the Shareholder will be deemed, until the Shareholder informs the Company otherwise by serving reasonable prior notice in writing to the office of the Share Registrar, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email at 1991@unionregistrars.com.hk, to have consented to receive all future Corporate Communications by electronic means on the

Company's website instead of receiving them in printed form and to receive a printed notification letter of the publication of the Corporate Communications on the Company's website.

2. If a Shareholder has elected in the Reply Form to receive Corporate Communications in printed form, the Company will send printed copies of all future Corporate Communications to the Shareholder in both English and Chinese unless and until the Shareholder notifies the Share Registrar in writing (at the above address) or by email to 1991@unionregistrars.com.hk that the Shareholder wishes to receive Corporate Communications by electronic means on the Company's website.
3. If a Shareholder has elected in the Reply Form to receive Corporate Communications by electronic means on the Company's website, the Company will send a notification letter to the Shareholder by post when each Corporate Communication is published on the Company's website. This notification letter will be sent to the address of the Shareholder which appears in the Company's register of members maintained by the Share Registrar.
4. When each Corporate Communication is sent by the Company in printed form to a Shareholder in accordance with the arrangements described in paragraph 2 above, a letter (the "**Second Letter**") and a change request form (the "**Change Request Form**") with a pre-paid mailing label for posting within Hong Kong will be attached to the relevant Corporate Communications. The Second Letter and Change Request Form will be prepared in English and Chinese. By completing and returning the Change Request Form to the Share Registrar, the Shareholder may change the choice of means of receipt of future Corporate Communications.
5. Shareholders may also at any time by giving reasonable prior notice in writing to the Company (sent to the Share Registrar at the above address or by email to 1991@unionregistrars.com.hk) to change the choice of means of receipt of future Corporate Communications. If any Shareholder who has elected (or is deemed to have consented) to receive Corporate Communications by electronic means on the Company's website for any reason has difficulty in accessing the Corporate Communications on the Company's website, the Company will upon request by the Shareholder send the relevant Corporate Communications to such Shareholder in printed form free of charge.
6. All Corporate Communications will continue to be available on the Company's website at <http://www.tayanggroup.com> in both English and Chinese and in accessible format. The electronic copies (in both English and Chinese) of all Corporate Communications will also be submitted to the Stock Exchange pursuant to the Listing Rules and will be available on the website of the Stock Exchange at <http://www.hkexnews.hk>.
7. The Company is providing a hotline service (Tel: (852) 2849 3399) which is available during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays) to enable Shareholders to make enquiries about the above arrangements.
8. The First Letter and the Second Letter will indicate that Corporate Communications will be available on the Company's website and the website of the Stock Exchange in both English and Chinese and that the hotline service is being provided as described above.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Articles of Association”	the articles of association of the Company as amended from time to time
“Board”	the board of Directors
“Company”	Ta Yang Group Holdings Limited (大洋集團控股有限公司), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Stock Exchange
“Corporate Communication(s)”	any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Listing Rules, including but not limited to (i) the directors’ report, annual accounts together with a copy of the auditor’s report (and where applicable, the summary financial report); (ii) the interim report (and where applicable, the summary interim report); (iii) notices of meetings; (iv) listing documents; (v) circulars; and (vi) proxy forms
“Director(s)”	director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) of HK\$0.10 each in the share capital of the Company
“Share Registrar”	the branch share registrar of the Company in Hong Kong, being Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 14 March 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Shi Qi, Mr. Li Jiuhua and Mr. Gao Feng; three non-executive Directors, namely, Mr. Chan Tsun Hong Philip, Mr. Gu Shixiang and Mr. Han Lei; and three independent non-executive Directors, namely Mr. Chan Siu Tat, Mr. Hu Jiangbing and Ms. Wang Lina.