



TA YANG GROUP HOLDINGS LIMITED

大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

14 March 2023

Dear Shareholder,

Election of Means of Receipt of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, Ta Yang Group Holdings Limited (the “**Company**”) will make available the following options for you to elect the means of receipt of future corporate communications (“**Corporate Communications**”) of the Company, which means any documents issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to read all future Corporate Communications published on the Company’s website at <http://www.tayanggroup.com> (“**Website Version**”) in place of receiving printed copies, and to receive a printed notification letter of the publication of the Corporate Communications on the Company’s website; or
- (2) to receive printed copies (in both English and Chinese) of all future Corporate Communications.

For the purposes of environmental protection, improving communication efficiency and saving printing and mailing cost, the Company recommends you to select the Website Version option. To indicate your election, please mark (√) in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and then return it by post or hand delivery to the Company’s branch share registrar and transfer office in Hong Kong (the “**Share Registrar**”), Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed Reply Form or receive an objection from you by 11 April 2023 and until you inform the Share Registrar by reasonable prior notice in writing or send such a notice to 1991@unionregistrars.com.hk, you will be deemed to have consented to receiving Website Version of the Corporate Communications and only a printed notification letter of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.

You are entitled at any time by reasonable prior notice in writing to the Company or the Share Registrar or by sending an email to 1991@unionregistrars.com.hk to change the means of receipt (in printed form or by electronic means through the Company’s website) of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of all future Corporate Communications, if for any reason, you have difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly upon your request, in writing by post to the Company or to the Share Registrar or by email to 1991@unionregistrars.com.hk, send you the Corporate Communications in printed form free of charge.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Company’s website at <http://www.tayanggroup.com> and the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk>.

Should you have any queries in relation to this letter, please call the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Name(s) and Address of Shareholder(s)
股東姓名及地址

Reply Form 回條

To: **Ta Yang Group Holdings Limited (the “Company”)**
(Stock Code: 1991)
c/o Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King’s Road
North Point, Hong Kong

致：大洋集團控股有限公司（「本公司」）
（股份代號：1991）
經聯合證券登記有限公司
香港北角英皇道338號
華懋交易廣場2期33樓3301-04室

I/We would like to receive the corporate communications of the Company (“**Corporate Communications**”) in the manner as indicated below:
本人/我們希望以下列方式收取本公司之公司通訊（「**公司通訊**」）；

(Please mark (✓) in **ONLY ONE** of the following boxes)
(請從下列選擇中，僅在**其中一個**空格內劃上「✓」號)

- to read all future Corporate Communication published on the Company’s website (the “**Website Version**”) in place of receiving printed copies, and to receive the Company’s printed notification letter of the publication of Corporate Communication on its website; **OR**
瀏覽在本公司網站日後登載的公司通訊（「**網上版本**」），以代替收取印刷本，並收取本公司就其於網站登載公司通訊而發出的通知信函的印刷本；或
- to receive printed copies (in both English and Chinese) of all future Corporate Communication.
收取所有日後公司通訊之(英文及中文)印刷本。

Signature 簽名	Contact telephone number 聯絡電話號碼	Date 日期
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Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If the Company does not receive this Reply Form or receive an objection from you by 11 April 2023 and until you inform the Share Registrar by reasonable prior notice in writing or send such a notice to 1991@unionregistrars.com.hk, you will be deemed to have consented to receiving Website Version of the Corporate Communications. All future Corporate Communications will be sent out in the manner specified in the Company’s letter dated 14 March 2023 and only a printed notification letter of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.
倘若本公司於2023年4月11日仍未收到閣下的回條或表示反對的回覆，及直至閣下發出合理事先書面通知股份過戶登記處或以電郵該通知至1991@unionregistrars.com.hk，閣下將被視為已同意收取所有日後公司通訊網上版本，而本公司將按2023年3月14日之本公司函件內所述之方式，在將來只向閣下寄發有關公司通訊已在本公司網站發佈的通知書印刷本。
- By electing to read the Website Version of the Corporate Communications published on the Company’s website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇瀏覽在本公司網站上登載的公司通訊網上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東，則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- The above instructions will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable prior notice in writing to the Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by email to 1991@unionregistrars.com.hk.
上述指示將適用於寄發予本公司股東之所有日後公司通訊，直至閣下以書面通知或電郵至1991@unionregistrars.com.hk向股份過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)發出合理的事先書面通知另作選擇為止。
- Shareholders are entitled to change the choice of means of receipt of the Corporate Communications at any time by reasonable prior notice in writing to the Company or the Share Registrar or by email to 1991@unionregistrars.com.hk.
股東有權隨時以合理的事先書面通知或電郵至1991@unionregistrars.com.hk通知本公司或股份過戶登記處，要求更改公司通訊之收取方式。
- For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
為免存疑，任何在本回條上的額外指示，本公司將不予處理。

*Corporate Communications include but are not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委派代表書。



Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.
閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Union Registrars Limited
聯合證券登記有限公司
Freepost No. 簡便回郵號碼 20 EDO
Hong Kong 香港

