

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1087)

SUPPLEMENTAL ANNOUNCEMENT FOR THE MAJOR AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF ENTIRE EQUITY INTEREST IN THE TARGET COMPANY AND SALE LOAN IN RELATION TO DELAY IN COMPLETION

Reference is made to the announcement dated 18 October 2022 (the “**Announcement**”) and the circular dated 25 November 2022 (the “**Circular**”) of InvesTech Holdings Limited (the “**Company**”) in relation to the Acquisition. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

This announcement is made in compliance with the disclosure requirement under Rule 14.36 and Rule 14A.35 of the Listing Rules. The Board announces that on 14 March 2023 (after trading hours), the Purchaser, the Vendor, Ms. Tin and the Target Company entered into a supplemental agreement (the “**Supplemental Agreement**”), pursuant to which, the parties agreed to extend the Long Stop Date.

EXTENSION OF LONG STOP DATE

Pursuant to the Sale and Purchase Agreement, Completion is conditional upon the fulfillment or waiver (as the case may be) of the conditions precedent on or before the Long Stop Date (i.e. 14 March 2023 or any other later date as mutually agreed by the Vendor and the Company).

As at the date of this announcement, the Group is still in the course of negotiation in relation to financing arrangements with banks for settlement of the Consideration, and in addition, parties thereto need additional time to fulfill certain conditions precedent, in particular, (i) proving a good title of the Property; (ii) obtaining the consent from the Mortgagee for the sale of the Sale Shares and/or the Property; and (iii) the Property being free from any mortgages/legal charges and other encumbrances save and except for encumbrances created under all the existing security documents (all of which shall be absolutely released and discharged on Completion).

The parties thereto have, by way of entering into the Supplemental Agreement, agreed to extend the Long Stop Date under the Sale and Purchase Agreement from 14 March 2023 to 30 April 2023.

Save as disclosed above, (i) all other terms and conditions of the Sale and Purchase Agreement remain unchanged and in full force and effect; and (ii) all other information set out in the Announcement and the Circular remain unchanged. The Directors consider that all the terms of the Supplemental Agreement are fair and reasonable and in the interests of the Shareholders and the Company as a whole.

Further announcement will be made by the Company if and when appropriate.

Completion of the Acquisition is subject to fulfillment of the conditions precedent set out in the Sale and Purchase Agreement and therefore may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 14 March 2023

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Tin Yat Yu, Carol, Ms. Wang Fang and Mr. Lu Chengye, the non-executive Directors are Mr. Wong Tsu Wai, Derek and Ms. Chung, Elizabeth Ching Yee and the independent non-executive Directors are Mr. David Tsoi, Mr. Hon Ming Sang and Mr. Yuen Shiu Wai.