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CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.

中國優通未來空間產業集團控股有限公司

(In Liquidation)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

RESULTS OF THE SCHEME MEETING

This announcement is made by China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the circular of the Company dated 2 December 2022 (the “**Circular**”) and the announcement of the Company dated 8 February 2023 (the “**Announcement**”) in relation to, among other things, the Hong Kong Scheme. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as defined in the Circular and the Announcement.

Pursuant to the order of the Hong Kong Court on 8 February 2023, the Scheme Meeting was held on Wednesday, 15 March 2023 in accordance with the terms of the said order, during which the Hong Kong Scheme was duly approved by the requisite statutory majorities of the creditors. The Company will submit the results of the Scheme Meeting to the Hong Kong Court for the sanctioning of the Hong Kong Scheme.

As disclosed in the Announcement, the date of the second hearing at the Hong Kong Court for the prospective applications of the Company for sanctioning the Hong Kong Scheme, the permanent stay of the Winding Up Order, and the discharge of the Liquidators has been tentatively fixed on 23 May 2023, subject to the outcome of the LRC Review.

Further announcement(s) will be made by the Company to provide further updates in relation to the Hong Kong Scheme as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021 and will remain suspended pending fulfilment of the resumption guidance and any supplement or modification thereto. Further announcements will be made to provide further updates to the shareholders and potential investors of the Company as and when appropriate.

Mr. Ho Man Kit
Joint and Several Liquidator of
CHINA U-TON FUTURE SPACE
INDUSTRIAL GROUP HOLDINGS LTD.
(In Liquidation)

Hong Kong, 15 March 2023

As at the date of this announcement, the executive Directors are Mr. Mok Kwan Leong and Dr. Yu Chin Pang; the independent non-executive Directors are Mr. Ma Yu-heng, Mr. Chan Justin Sano and Ms. Wong Cheuk Wai, Helena.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agent of the Company only and without personal liability.