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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1103)

INSIDE INFORMATION UPDATE ON THE BANKRUPTCY RESTRUCTURING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

BANKRUPTCY RESTRUCTURING

Reference is made to the announcement of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (上海大生農業金融科技股份有限公司) (the “**Company**” and its subsidiaries collectively, the “**Group**”) dated 29 September 2022, 1 February 2023 and 9 March 2023 in relation to the bankruptcy restructuring against the Company.

An announcement has been published on the National Enterprise Bankruptcy Information Disclosure Platform (<https://pccz.court.gov.cn/pcajxxw/pcgg/ggxq?id=B5FD95C7CDD33A5FB54BA8A9046F8062>) by BDO China Shu Lun Pan Certified Public Accountants LLP (the “**Administrator**”) that the deadline for potential restructuring investors to complete the registration and submit their restructuring proposal together with reasonable arrangements for due diligence and submission to the Administrator be extended to 6:00 p.m. on 31 March 2023. Potential restructuring investors who is qualified by the Administrator and settle the payment of required registration deposit may participate in due diligence.

The arrangement of the first creditors’ meeting on 18 April 2023 remains unchanged.

The Company will keep the shareholders and the public informed of any major developments in relation to the restructuring arrangement by issuing further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

The trading of H Shares of the Company has been suspended from 11 February 2022. The H Shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

**Administrator of
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.**

Shanghai, PRC, 15 March 2023

As at the date of this announcement, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Liguu; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.