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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

## **VOLUNTARY ANNOUNCEMENT ACCEPTANCE OF THE APPLICATION FOR PUBLIC OFFERING OF CORPORATE BONDS TO PROFESSIONAL INVESTORS AND THEIR LISTING BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that, Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), received the “Notice on Acceptance of the Application for Public Offering of Corporate Bonds to Professional Investors and their Listing by Country Garden Real Estate Group Co., Ltd.” (Shang Zheng Zhai Shen (Shouli) [2023] No. 439) (《關於受理碧桂園地產集團有限公司面向專業投資者公開發行公司債券並上市申請的通知》(上證債審(受理)[2023]439號)) issued by the Shanghai Stock Exchange (the “**SSE**”) dated 14 March 2023 in relation to the application documents submitted by the Issuer for public offering of corporate bonds (the “**Corporate Bonds**”) to professional investors and their listing have already been examined and accepted for the approval process.

Under the application, the scale of issuance of Corporate Bonds would not exceed RMB18.6 billion with a term of no more than 10 years and carry an investor resale option. The proceeds, net of issuance fees, will be applied to purposes as permitted by laws and regulations, including the repayment of the Company's interest-bearing debts and replacement of self-owned capital applied for the repayment of due debts, replenishment of liquidity and project construction. Corporate Bonds under application are intended to be listed on the SSE. The issuance of Corporate Bonds is still in the process of application, and the Board hereby reminds the shareholders and potential investors of the Company that the implementation and completion of the issuance of Corporate Bonds is still subject to the approval of the SSE.

**Holders of shares or other securities and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 17 March 2023

*As of the date of this announcement, the executive directors of the Company are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Dr. CHENG Guangyu, Ms. WU Bijun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*