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中國光大銀行股份有限公司

## **China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 6818)**

### **INDICATIVE ANNOUNCEMENT ON CHANGE IN SHAREHOLDERS' EQUITY**

On 17 March 2023, China Everbright Bank Company Limited (the “**Company**”) received the Simplified Report of Change in Equity from China Huarong Asset Management Co., Ltd. (“**China Huarong**”) that China Huarong increased its shareholding in the Company through conversion of the Convertible Bonds into shares. Relevant particulars are hereby announced as follows:

#### **I. GENERAL INFORMATION ON THE CHANGE IN EQUITY**

As approved in the Reply in relation to Approving the Public Issuance of Convertible Corporate Bonds of China Everbright Bank Company Limited (Zheng Jian Xu Ke [2017] No. 315) issued by the China Securities Regulatory Commission, the Company publicly issued 300 million pieces of convertible corporate bonds (the “**Convertible Bonds**”) with a face value of RMB100 per piece and a total amount of RMB30 billion on 17 March 2017, for a term of six years. Pursuant to the approval of the Self-discipline Supervision Decision [2017] No. 79 issued by the Shanghai Stock Exchange, the Convertible Bonds have been listed and traded on the Shanghai Stock Exchange since 5 April 2017. Such bonds are referred to as “Everbright Convertible Bonds” and issued under the bond code “113011”.

On 16 March 2023, China Huarong converted 140,186,860 pieces of Convertible Bonds held by it into ordinary A shares of the Company through conversion of the Convertible Bonds into shares. The number of shares converted is 4,184,682,388 shares. Prior to the conversion, China Huarong held no ordinary shares of the Company; and after the conversion, China Huarong holds 4,184,682,388 ordinary shares of the Company, representing 7.08% of the total ordinary shares of the Company. Relevant particulars are as follows:

Basic information of the party subject to information disclosure	Name	China Huarong Asset Management Co., Ltd.					
	Address	No. 8 Financial Street, Xicheng District, Beijing, China					
	Legal person	Liu Zhengjun					
	Social unified credit code	911100007109255774					
	Registered capital	RMB80,246,679,047					
	Scope of business	Management, investment and disposal of distressed assets of financial and non-financial institutions through acquisition and entrusting; management, investment and disposal of asset of debt-equity swap; external investment; securities dealing; financial bonds issuance, inter-bank borrowing and lending, commercial financing for other financial institutions; bankruptcy management; consulting and advisory business on finance, investment, legal and risk management; asset and project evaluation; approved asset securitization business, financial institutions custody, closing and liquidation of business; and other businesses approved by the banking supervision and administration agency of the State Council. (Market entities independently choose their own business projects under the law to carry out business activities; projects subject to approval by the relevant departments shall carry out business activities under the approved content; the company shall not engage in business activities prohibited or restricted by industrial policies of the State and the municipality.)					
Change in equity	Stock abbreviation	Stock code	Class of shares	Method of change	Date of change	Number of shares increased (share)	Percentage of increase (%)
	Everbright Bank	601818	Ordinary A shares	Conversion of Convertible Bonds into shares	16 March 2023	4,184,682,388	7.08

## II. SHAREHOLDING IN THE COMPANY BY CHINA HUARONG BEFORE AND AFTER THE CHANGE IN EQUITY

Name of shareholder	Before the change		After the change	
	Number of shares held (share)	Percentage of shareholding (%)	Number of shares held (share)	Percentage of shareholding (%)
China Huarong	0	0	4,184,682,388	7.08

## III. SUBSEQUENT EVENTS INVOLVED

- The change in equity is an increase in shareholding, neither triggers making a general offer or leads to the change of the controlling shareholder and de facto controller of the Company. The source of funds for acquisition of the Convertible Bonds by China Huarong is self-financed.

2. According to the requirements of the Securities Law of the People's Republic of China, the Measures for the Administration of the Takeover of Listed Companies, the Standards for Content and Format of Information Disclosure of the Listed Companies for Publicly Offering of Securities No. 15 – Report of Change in Equity, and other laws, regulations and regulatory documents, the party subject to information disclosure has performed the obligations of report of change in equity. For details, please refer to the Simplified Report of Change in Equity announced by the Company on the same day.

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC  
17 March 2023

*As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*