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## **Grace Life-tech Holdings Limited**

### **恩典生命科技控股有限公司**

(formerly known as “CAA Resources Limited 優庫資源有限公司”\*)

*(Incorporated in the Cayman Islands with limited liability)*

*(Joint Provisional Liquidators appointed)*

*(For restructuring purposes only)*

**(Stock Code: 02112)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of the Grace Life-tech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 March 2023 (the “**Announcement**”) in relation to, among others, the Alleged Debt. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company has not made any such alleged commitment and has no business dealings with the creditor, and the Company is seeking legal advice to properly handle the Statutory Demand to safeguard the interests of the shareholders and the Company. Further announcement(s) relating to the Statutory Demand will be made by the Company as and when appropriate or as required under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Grace Life-tech Holdings Limited**  
**Ng Khing Yeu**  
*Co-Chairman*

17 March 2023

*As at the date of this announcement, the executive Directors are Mr. Li Yang, Mr. Ng Khing Yeu, Ms. Li Xiaolan and Mr. Wang Er, and the independent non-executive Directors are Dr. Li Zhongquan, Dr. Wang Ling and Mr. Leung Yiu Cho.*

\* For identification purpose only