



North Mining Shares Company Limited
北方礦業股份有限公司
(In Liquidation)
(Incorporated in Bermuda with limited liability)
(Stock code: 433)

**Form of Proxy for use at the Meeting of Contributories to be convened on Friday, 14 April 2023
at 3:00 p.m. (Hong Kong time) (the “Meeting”) (or any adjournment thereof)**

I/We ^(note 1) _____
of _____
being the registered holder(s) of ^(note 2) _____
shares of HK\$0.016 each (the “Shares”) in the share capital of North Mining Shares Company Limited (In Liquidation) (the “Company”), hereby appoint the
Chairman of the Meeting or ^(note 3) _____
of _____
as my/our proxy ^(note 4) to attend and act for me/us at the Meeting (and at any adjournment thereof) of the Company to be held at 27/F, One Taikoo Place, 979 King’s
Road, Quarry Bay, Hong Kong on Friday, 14 April 2023 at 3:00 p.m. (Hong Kong time) for the purpose of considering and, if thought fit, passing the following
resolution as set out in the notice (the “Notice”) convening the Meeting and at the Meeting, or at any adjournment thereof, to vote for me/us in my/our name(s) as
indicated below in respect of such resolutions and, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTION ^(note 6)		FOR ^(note 5)	AGAINST ^(note 5)
(1)	That Mr Tsui Chi Chiu’s resignation as Joint and Several Liquidator of the Company be approved.		
(2)	That the appointment of Ms. Lau Wun Man of Ernst & Young Transactions Limited, 27/F, One Taikoo Place 979 King’s Road, Quarry Bay, Hong Kong as the Joint and Several Liquidator of the Company be approved.		

Signed this _____ day of _____ 2023.

Shareholder’s signature ^(notes 7 & 8) _____

Notes:

1. Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
2. Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all such Shares registered in your name(s).
3. Please insert the name and address of the proxy desired in the space provided. **Any alteration made to this form of proxy must be initialed by the person who signs it. If no name is inserted, the duly appointed chairman of the Meeting will set as your proxy.**
4. A proxy need not be the chairman of the Meeting. If you wish to appoint some person other than the chairman of the Meeting as your proxy, please delete the words “the chairman of the Meeting or” and insert the name and address of the person appointed as proxy in the space provided.
5. **IMPORTANT: If you wish to vote for or against the resolution, please place a “√” in the box marked “FOR” or the box marked “AGAINST” as appropriate. Failure to complete a box will entitle your proxy to cast your vote(s) or abstain at his discretion. Your proxy will also be entitled to vote or abstain at his discretion on any resolution properly put to the Meeting other than that referred to in the notice convening the Meeting.**
6. The full text of the resolution appears in the Notice.
7. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its seal or under the hand of an officer or attorney duly authorised to sign the same.
8. Where there are joint registered holders of any Shares, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such Shares as if he were solely entitled thereto, but if more than one of such joint holders are present at the Meeting in person or by proxy, then one of the said persons so present whose name stands first on the register of members in respect of such Shares shall alone be entitled to vote in respect thereof.
9. A proxy need not be a member of the Company.
10. **In order to be valid, this form of proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy of such power of attorney or authority, must be deposited at Ernst & Young Transactions Limited at 27/F, One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong, as soon as practicable and not later than 12:00 noon (Hong Kong time) on 13 April 2023. If the Meeting is adjourned, the form of proxy should be returned by 12:00 noon (Hong Kong time) one business day before the adjourned Meeting. Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish. In such event, the form of proxy previously submitted shall be deemed to be revoked.**
11. Any alteration made to this form of proxy must be initialed by the person who signs it.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company/Ernst & Young Transactions Limited at the above address.