
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

BlackRock Asset Management North Asia Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

iShares Asia Trust (the “Trust”)

*(A Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong)*

iShares MSCI Emerging Asia ETF (Stock Code: 2802) (the “Sub-Fund”)

ANNOUNCEMENT AND NOTICE OF DELISTING

PLEASE READ THIS IMPORTANT DOCUMENT AND IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

The delisting of the Sub-Fund from the SEHK will become effective from 9:00 a.m. on 22 March 2023.

Reference is made to the announcement and notice titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” dated 30 January 2023 (the “**First Announcement**”), the announcement and notice titled “Purchase of Dividend Receivables” dated 1 March 2023 (the “**Dividend Receivables Announcement**”), the announcement and notice titled “Compulsory Redemption, Fair Value of Suspended Stocks, Dividend Receivables Purchase Price, Redemption Value and Redemption Payment Date” dated 9 March 2023 (the “**Compulsory Redemption Announcement**” and together with the First Announcement and the Dividend Receivables Announcement, the “**Previous Announcements**”). Terms not defined in this Announcement and Notice will have the meanings as are given to such terms in the Previous Announcements.

The purpose of this Announcement and Notice is to inform investors that the Redemption Payment has been paid in full to the Relevant Investors. According to Clause 35.8B of the Trust Deed, the Relevant Investors, as former Unitholders in the Sub-Fund, have no interest in the Sub-Fund and all rights of such former Unitholders are extinguished.

The SEHK has approved the delisting of the Sub-Fund from the SEHK (the “**Delisting**”). The Delisting will become effective from 9:00 a.m. on 22 March 2023. After the Delisting, the Sub-Fund will cease to be listed on the SEHK but will remain authorised by the SFC, until all Suspended Stocks are realised and all Dividend Receivables are received, as well as all Suspended Stocks Receivables and Dividend Receivables are paid according to the Purchase Agreement.

When the Suspended Stocks become liquid or are otherwise disposed of, the Manager (in its corporate capacity) will, pursuant to the Purchase Agreement, be entitled to receive a payment from the Trustee (acting on behalf of the Sub-Fund) out of the Suspended Stocks Receivables, up to the Suspended Stocks Purchase Price. Please refer to section 2.2 of the First Announcement for details about the treatment of the Suspended Stocks following the Redemption

Payment Date.

When the Sub-Fund receives the Dividend Receivables, the Manager (in its corporate capacity) will, pursuant to the Purchase Agreement, be entitled to receive a payment from the Trustee (acting on behalf of the Sub-Fund) out of the Dividend Receivables, up to the Dividend Receivables Purchase Price. Please refer to section 2 of the Dividend Receivables Announcement for details about the treatment of the Dividend Receivables following the Redemption Payment Date.

For the avoidance of doubt, as the Sub-Fund will be delisted from the SEHK from 9:00 a.m. on 22 March 2023, the Manager will not issue an announcement as and when the Suspended Stocks resume trading or upon the termination and deauthorisation of the Sub-Fund.

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at (852) 3903 2823 during office hours (except Hong Kong statutory holidays) or by email: iSharesAsiaEnquiry@blackrock.com.

The Manager accepts full responsibility for the accuracy of the contents of this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

BlackRock Asset Management North Asia Limited
as Manager of the Trust and the Sub-Fund

20 March 2023