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新絲路文旅有限公司
NEW SILKROAD CULTURALTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 472)

**(I) DESPATCH OF CIRCULAR IN RELATION TO
MAJOR AND CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF THE HOLDING COMPANY OF
A PROPERTY MANAGEMENT GROUP; AND
(II) CLARIFICATION ON DATE OF BOARD MEETING**

Reference is made to (i) the announcement of New Silkroad Culturaltainment Limited (the “**Company**”) dated 4 January 2023 in relation to, among others, the Acquisition Agreement, and the announcement (the “**Delay Announcement**”) of the Company dated 3 March 2023 in relation to the delay in despatch of the Circular; and (ii) the announcement of the Company dated 17 March 2023 in relation to the notice of a board meeting to be held for the approval of the audited annual results of the Company and its subsidiaries for the year ended 31 December 2022 (the “**Board Meeting Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Delay Announcement.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among other things, (i) further details of the Acquisition Agreement and the transactions contemplated thereunder; (ii) the recommendation of the Independent Board Committee; (iii) the letter of advice from the Independent Financial Adviser; (iv) other information as required to be disclosed under the Listing Rules; and (v) a notice of the SGM and a form of proxy, will be despatched on or about 22 March 2023.

CLARIFICATION ON DATE OF BOARD MEETING

The Board would like to provide clarification on certain typographical error in the Board Meeting Announcement. The date on which the Board meeting to be held for the purpose of, inter alia, considering and approving the audited annual results of the Company and its subsidiaries for the year ended 31 December 2022 and considering the recommendation on the payment of a final dividend (if any) should be Friday, 31 March 2023, instead of Friday, 31 March 2022.

By order of the Board
New Silkroad Culturaltainment Limited
Ma Chenshan
Chairman and Executive Director

Hong Kong, 20 March 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Ma Chenshan, Mr. Zhang Jian, Mr. Hang Guanyu and Mr. Liu Huaming, and three independent non-executive Directors, namely Mr. Ting Leung Huel, Stephen, Mr. Tse Kwong Hon and Mr. Cao Kuangyu.