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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice.

CSOP ETF Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

CSOP MSCI China A Inclusion Index ETF Stock Code: 83149 (RMB counter) and 03149 (HKD counter) (the “Terminating Sub-Fund”)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORIZATION AND DELISTING

The termination of the Terminating Sub-Fund and the deauthorization of the Terminating Sub-Fund will become effective on 24 March 2023. The delisting of the Terminating Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 24 March 2023.

Reference is made to the Announcement and Notice dated 16 January 2023 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code” (i.e. the “**First Announcement**”), the Announcement dated 24 February 2023 and titled “Announcement Treatment of Suspended Stock and Compulsory Redemption” (i.e. the “**Compulsory Redemption Announcement**”), and the Announcement dated 28 February 2023 and titled “Redemption Payment Announcement” (i.e. the “**Redemption Payment Announcement**”), issued by CSOP Asset Management Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund. Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement, the Compulsory Redemption Announcement, and the Redemption Payment Announcement.

The purpose of this Announcement and Notice is to inform the investors that the Redemption Payment has been paid in full to Relevant Investors. According to Clause 27.5A of the Trust Deed, the Relevant Investors, as former Unitholders in the Terminating Sub-Fund, have no interest in the Terminating Sub-Fund and all rights of such Relevant Investors are extinguished. Meanwhile, following consultation with the Trustee, the Manager formed an opinion on 14 March 2023 that the Terminating Sub-Fund has no outstanding contingent or actual assets or liabilities. The termination process of the Terminating Sub-Fund has also been completed.

Furthermore, the SFC has approved the deauthorization of the Terminating Sub-Fund (the “**Deauthorization**”) and the SEHK has approved the delisting of the Terminating Sub-Fund from the SEHK (the “**Delisting**”). The termination of the Terminating Sub-Fund and the Deauthorization will become effective on 24 March 2023 (the “**Termination and Deauthorization Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination and Deauthorization Date. Following the Deauthorization, the Terminating Sub-Fund will no longer be regulated by the SFC and will not be available

for public distribution in Hong Kong. The documentations regarding the Terminating Sub-Fund previously issued to investors should be retained for personal use only and not for public circulation.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 5688 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or visiting the Manager's website: <http://www.csopasset.com>¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP Asset Management Limited

as Manager of the Trust and the Terminating Sub-Fund

21 March 2023

¹ The contents of the website have not been reviewed by the SFC.