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國美金融科技有限公司
Gome Finance Technology Co., Ltd.
(Incorporated in Bermuda with limited liability)
(Stock Code: 628)

PROFIT WARNING — REDUCTION IN LOSS

This announcement is made by Gome Finance Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 and the information currently available to the board (the “**Board**”) of directors (the “**Directors**”) of the Company, the Group expects to record an operating profit from commercial factoring business and other financing services (the “**Operating Profit**”) of approximately RMB54.5 million for the year ended 31 December 2022 (the “**Year**”), representing an increase of approximately 63% as compared to the Operating Profit of approximately RMB33.5 million for the year ended 31 December 2021. Such increase was primarily attributable to the decrease in provision for expected credit loss on trade and loan receivables and other receivables for the Year.

The Group expects to record a loss for the Year in the range of approximately RMB5 million to RMB10 million, representing a substantial reduction in loss as compared with the loss for the year of approximately RMB128 million for the year ended 31 December 2021. The decrease in loss for the Year is mainly attributable to the increase in the Operating Profit as mentioned above and the decrease in impairment loss on prepayment (the “**Prepayment**”) for acquisition of Tianjin Guanchuang Mei Tong Electronic Commerce Limited (the “**Acquisition**”). Details of the Acquisition and the accounting treatment of the Prepayment were set out in the Company’s circular dated 29 June 2017 and the Company’s interim report for the six months ended 30 June 2022, respectively.

The Company is in the process of finalizing the financial results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 and other information currently available and is not based on any figures or information which has been reviewed or confirmed by the auditors of the Company or the audit committee of the Board. The actual results of the Group for the Year may differ from the information contained in this announcement. Please refer to the annual results announcement of the Company for the Year, which is expected to be published by the end of March 2023, for details on the financial information of the Group for the Year.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Gome Finance Technology Co., Ltd.
Zhou Yafei
Executive Director

Hong Kong, 21 March 2023

As at the date of this announcement, the Company's executive Director is Mr. Zhou Yafei; the non-executive Director is Ms. Wei Qiuli; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Li Liangwen, Mr. Hung Ka Hai Clement and Ms. Wang Wanjun.