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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

VOLUNTARY ANNOUNCEMENT COMPLETION OF THE ISSUANCE OF USD200,000,000 SUBORDINATED PERPETUAL SECURITIES

Reference is made to the announcement of the Company dated 17 March 2023 (the “**Announcement**”) in relation to the entry of a Placing Agency and Subscription Agreement in connection with the Subordinated Perpetual Securities. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Subordinated Perpetual Securities have been issued on 21 March 2023 (the “**Issue Date**”) pursuant to a trust deed dated the Issue Date (as amended and supplemented from time to time) between the Company and The Hongkong and Shanghai Banking Corporation Limited as the trustee.

The Subordinated Perpetual Securities have not been and will not be registered under the Securities Act or any state securities laws and, unless so registered, may not be offered or sold within the United States and may only be offered, sold or delivered outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act. Accordingly, the Subordinated Perpetual Securities are being offered and sold only outside the United States to non-U.S. persons located outside the United States in reliance on Regulation S under the Securities Act. None of the Subordinated Perpetual Securities have been offered to the public in Hong Kong.

By order of the Board
Haitong International Securities Group Limited
CHOU Chuk Nam
Company Secretary

Hong Kong, 21 March 2023

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*