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**Chengdu Expressway Co., Ltd.**  
**成都高速公路股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01785)**

**VOLUNTARY ANNOUNCEMENT**  
**A-SHARE OFFERING APPLICATION MATERIALS ACCEPTED BY**  
**SHANGHAI STOCK EXCHANGE**  
**AND**  
**OVERSEAS REGULATORY ANNOUNCEMENT**

References are made to the announcements dated 9 September 2022, 26 October 2022 and 23 December 2022 as well as the circular dated 10 October 2022 (the “**Circular**”) of Chengdu Expressway Co., Ltd. (the “**Company**”) in relation to, among other things, relevant matters concerning the A-share offering of the Company. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to relevant requirements issued by the China Securities Regulatory Commission in relation to comprehensive implementation of registration-based initial public offering system, the Proposed A-share Offering of the Company has been transferred to the Shanghai Stock Exchange (the “**SSE**”) for review. The Company has submitted to the SSE the application materials for the purpose of the A-share offering, including the prospectus for initial public offering and listing of RMB-denominated ordinary shares (A-shares) on the main board of the SSE (application draft) (the “**A-share Prospectus**”), and has recently received the notice from the SSE accepting the A-share offering application materials submitted by the Company (Acceptance No: Shang Zheng Shang Shen [2023] No. 135). Chinese draft of the A-share Prospectus and other major application materials have been published on the website of the Review and Approval of the Issuance and Listing of Stocks of the SSE (listing.sse.com.cn).

The A-share Prospectus does not constitute, and the Company does not intend to use it as an offer of securities of the Company for sale in Hong Kong. The A-share Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

**Shareholders and potential investors of the Company should note that the A-share offering is subject to, among other things, approval or decision from relevant regulatory authorities, and there remains uncertainty as to whether the A-share offering will be completed or not. Shareholders and potential investors of the Company are advised to exercise caution while dealing in the shares of the Company. The Company will make further announcement(s) regarding any major updates or progress of the A-share offering in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement appears for information purpose only, and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.**

By order of the board of directors  
**Chengdu Expressway Co., Ltd.**  
**Yang Tan**  
*Executive Director*

Chengdu, the PRC, 21 March 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Tan, Mr. Luo Dan and Mr. Ding Dapan as executive directors, Ms. Wu Haiyan and Mr. Yang Bin as non-executive directors, and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive directors.*