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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

BRIEFING SESSION ON
ANNUAL RESULTS FOR THE YEAR OF 2022

1. Briefing Session

CMOC Group Limited* (the “**Company**”) will convene an online briefing session (the “**Briefing Session**”) on the annual results of the Company for the year ended 31 December 2022 (the “**Annual Results**”) from 15:00 to 16:30 p.m. on Monday, 27 March 2023. The Briefing Session will be held by a combination of live video and online interaction through online platform of SSE Roadshow (上證路演中心), whereby the Company will communicate with investors in relation to the Annual Results and the operations of the Company.

In order to strengthen the communication and interaction with investors and allow investors to evaluate the Company’s performance, shareholders and investors of the Company are welcome to attend the performance briefing.

2. Time and Method of the Briefing Session

Time: from 15:00 to 16:30 p.m. on Monday, 27 March 2023

Location: SSE Roadshow of the Shanghai Stock Exchange (<http://roadshow.sseinfo.com>)

Method: a combination of live video and online interaction on SSE Roadshow

3. Participants

Mr. Yuan Honglin, the chairman of the Company, Mr. Sun Ruiwen, the chief executive officer of the Company, Mr. Li Chaochun, the vice chairman of the Company, Mr. Wang Gerry Yougui, an independent non-executive director of the Company, Mr. Li Guojun, the chief financial officer of the Company, Ms. Liang Wei, the vice president of the Company and Mr. Xu Hui, the secretary to the board of directors the Company will attend the Briefing Session.

4. Investors' Participation

- (1) Investors may log on to the SSE Roadshow (<http://roadshow.sseinfo.com>) to watch the result release video from 15:00 to 16:30 p.m. on Monday, 27 March 2023, and the Company will answer the investors' questions in a timely manner through SSE Roadshow.
- (2) Investors may log on to the homepage of the SSE Roadshow, click on the "Pre-Request for Questions" column (<http://roadshow.sseinfo.com/questionCollection.do>) and select this event according to the event schedule to deliver their concerns or send questions to the Company through the Company's mailbox 603993@cmoc.com from Wednesday, 22 March 2023 to 16:00 on Sunday, 26 March 2023, and the Company will answer the general concerns of the investors at the Briefing Session.

5. Contact Person and Enquiry Methods

Contact department: Office of the Board of the Company
Email address: 603993@cmoc.com
Phone number: 0379-68603993

6. Other Matter

After the Briefing Session, investors may check the Briefing Session and its main content through the SSE Roadshow (<http://roadshow.sseinfo.com/>).

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 21 March 2023

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*