

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INSIDE INFORMATION
UNAUDITED FINANCIAL INFORMATION
FOR THE YEAR ENDED 31 DECEMBER 2022
(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

A substantial shareholder of the Company, China Life Insurance Company Limited (a company listed on The Stock Exchange of Hong Kong Limited and The Shanghai Stock Exchange) will announce its annual results for the year ended 31 December 2022 (the "**Year**"), which would contain certain unaudited financial information of the Group for the Year which has not previously been made public. Set forth below is the key financial information of the Group for the Year which may constitute inside information of the Company:

	As at 31 December 2022 RMB million <i>(Unaudited)</i>
Total assets	246,072
Total liabilities	198,186
Total equity	47,886
Total equity attributable to owners of the Company	31,747

For the year ended
31 December 2022
RMB million
(Unaudited)

Revenue	46,127
Interest and other income	1,094
Other losses-net	(2,689)
Fair value losses on investment properties	(256)
Share of results of joint ventures	(957)
Share of results of associates	(872)
	<hr/>
Total	<u>42,447</u>
Loss for the Year	(15,650)
Other comprehensive loss for the Year	(6,186)
Total comprehensive loss for the Year	(21,836)

The above financial information of the Group for the Year was based on the Hong Kong Financial Reporting Standards (HKFRS) and has not been reviewed or audited by the auditors of the Company and may be subject to adjustments arising from further review. Shareholders of the Company and potential investors are advised not to place undue reliance on such information. Details of the financial information of the Group for the Year to be disclosed in the Company's annual results announcement to be issued by the end of March 2023 shall prevail over the information contained in this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 22 March 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive directors; Ms. HUANG Xiumei, Mr. ZHAO Peng, Mr. HOU Jun, Mr. CHEN Ziyang and Mr. ZHAN Zhong as non-executive directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive directors.